

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
LATAM Airlines Group S.A., <i>et al.</i> , ¹)	Case No. 20-11254 (JLG)
)	
)	
Debtors.)	Jointly Administered
)	

**SCHEDULE OF ASSESTS AND LIABILITIES FOR
LATAM AIRLINES ECUADOR S.A. (CASE NO. 20-11257)**

1 The Debtors in these Chapter 11 Cases, along with each Debtor's U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (20-341843996); Holdco Colombia II Spa (76-9336885); Holdco Colombia I SpA (76- 9310053); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85- 7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65- 0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 Cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LATAM Airlines Group S.A., *et al.*,

Debtors.¹

Chapter 11

Case No.: 20-11254 (JLG)

Jointly Administered

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 26, 2020 (the “Initial Petition Date”), LATAM Airlines Group S.A. (“LATAM Parent”) and 28 of its affiliated debtors and debtors in possession in the above-captioned Chapter 11 cases (each an “Initial Debtor” and, collectively, the “Initial Debtors”) commenced voluntary cases (the “Initial Chapter 11 Cases”) under chapter 11 of title 11, United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

On July 7, 2020 and July 9, 2020 (each, a “Subsequent Petition Date” and, together with the Initial Petition Date, as applicable to each Debtor (as defined below), the “Petition Date”), additional LATAM affiliates (the “Subsequent Debtors” and, together with the Initial Debtors, the “Debtors”) filed voluntary petitions under chapter 11 of the Bankruptcy Code (the “Subsequent Chapter 11 Cases” and, together with the Initial Chapter 11 Cases, the “Chapter 11 Cases”).

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (20-341843996); Holdco Colombia II SpA (76-9336885); Holdco Colombia I SpA (76-9310053); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85-7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65-0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 20-11254 (JLG).

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors with unaudited information available as of the applicable Petition Date.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules and Statements and these Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Reservation of Rights. The Debtors’ Chapter 11 Cases are large and complex. The Debtors’ management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation.

The Debtors have made reasonable efforts to schedule the assets and liabilities, required financial information, and cash disbursements according to the appropriate Debtor entity. However, because LATAM’s accounting systems and practices were developed for consolidated reporting purposes, it is possible that not all scheduled information is attributed or recorded with the correct Debtor entity on these Schedules and Statements.

Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Due to the complexity and size of the Debtors’ businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements

could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination, and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E as “priority,” on Schedule F as “unsecured priority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

1. Basis of Presentation. LATAM Parent historically prepared consolidated quarterly and annual consolidated financial statements that were audited annually and included all of the Debtors, as well as affiliated non-Debtor entities (together, “LATAM”). Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by LATAM.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with IFRS (International Financial Reporting Standards), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with IFRS.

2. Reporting Date. Each Debtor operates on a fiscal year ending on December 31st annually. All asset and liability information, except where otherwise noted, is provided as of the applicable Petition Date.

3. Currency. All amounts are reflected in U.S. dollars, which LATAM uses as its reporting currency.

4. Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve the right to amend the reported amounts of assets, liabilities, revenues, and expenses to reflect changes in those estimates or assumptions.

5. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values or, conversely, claims listed as unliquidated, contingent and/ or disputed, the actual totals may be different than the listed totals.

6. Undetermined, To be Determined or Unknown Amounts. The description of an amount as “undetermined,” “to be determined,” or “unknown” is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Cases.

7. Asset Presentation and Valuation. The Debtor assets presented are based on values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors’ books (e.g., net book value), rather than current economic values, is reflected on the Schedules and Statements.

8. Cash Management. The Debtors use an integrated, centralized cash management system to facilitate the collection, concentration and disbursement of the various Debtors’ funds in approximately twenty-eight countries around the world. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. A description of the Debtors’ prepetition cash management system is contained in the *Motion of the Debtors for Interim and Final Orders Authorizing Continued Use of Cash Management System* [Docket No. 19] and further detail is contained in the *Motion to Authorize Debtors’ Motion for Entry of Interim and Final Orders Directing Certain Orders in the Chapter 11 Cases of LATAM Airlines Group S.A. et al. Be Made Applicable to Subsequent Debtors* [Docket No. 484].

9. Contingent Assets and Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) intercompany loans, (iv) tax-sharing agreements, (v) warranties, (vi) operational and servicing agreements, (vii) shared service agreements, and (viii) other arrangements.

10. Guarantees and Other Secondary Liability Claims. The Debtors have used their reasonable best efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other similar agreements. Where such Guarantees have been identified, they have been included in the relevant Schedules of the Debtor or Debtors affected by such Guarantees. Where a Guarantee exists, co-obligors are listed on a Debtor’s Schedule H to the extent the Debtor is either the primary obligor or the guarantor of the relevant obligation. To the extent that a Debtor is a guarantor, such Guarantees are also listed on its Schedule D or E/F, as appropriate, and listed as “contingent” and “unliquidated” unless otherwise specified. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize, reclassify, add, or remove any such contract or claim.

11. Pledged Assets. A significant amount of the assets listed on the Debtors’ Schedule A/B have been pledged as collateral by the Debtors. Assets pledged as collateral include, among other things, cash, securities, inventories, equipment, aircraft, engines, spare parts, equity interests in subsidiaries, contract rights, and other related assets.

In certain instances, LATAM Parent or another Debtor may be a co-obligor or guarantor with respect to the obligations of another Debtor or non-Debtor, which obligation or guarantee is secured by property pledged by the Debtor. To the extent that the Debtor no longer holds title to the pledged collateral securing the obligation or guarantee, such obligation or guarantee is considered unsecured and is listed on that Debtor’s Schedule F.

12. Leases and Executory Contracts. Certain leases relating to LATAM’s fleet are reflected twice in a Debtor’s Schedules – once in the Debtor’s Schedule G as an executory contract and again in the in its Schedule D or F, as appropriate, as a contingent, unliquidated claim on account of the Debtor’s corresponding obligations under the lease or contract. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.

13. Aircraft. As of the Initial Petition Date, the Initial and Subsequent Debtors together operated 340 aircraft, the bulk of which were not owned directly by the Debtors and are therefore not reflected as assets on their respective Schedule A/B. These 340 aircraft comprised the entirety of LATAM's fleet, with the Initial Debtors' fleet consisting of 320 aircraft and the Subsequent Debtors' fleet consisting of the remaining 20 aircraft. As of the Initial Petition Date, the Initial Debtors subleased 160 of the aircraft in their fleet to the Subsequent Debtors.

As to the 320 aircraft comprising the Initial Debtors' fleet, as of the Initial Petition Date: (a) 30 aircraft were directly owned by Initial Debtors; (b) 5 aircraft were owned by trusts (each, a "Leasing Trust") in which certain of the Initial Debtors held the beneficial interests (see Global Note in response to Statement Question 12 for more detail regarding the Leasing Trusts); and (c) the remaining 285 aircraft were leased by the Initial Debtors through a combination of 187 finance and tax leases and 98 operating leases with third parties.

As to the 20 aircraft comprising the Subsequent Debtors' fleet, as of their respective Petition Dates: (a) 2 aircraft were directly owned by Subsequent Debtors; and (b) the remaining 18 aircraft were leased by the Subsequent Debtors through a combination of 15 finance and tax leases and 3 operating leases with third parties.

Under a finance or tax lease, the Debtor leases an aircraft through a separate entity (a Special Purpose Vehicle, "SPV") that is the legal owner of the aircraft. The SPV generally finances the acquisition of the aircraft by issuing debt to a third party lender. To the extent that a Debtor guarantees the financial obligations of an SPV to the third party lender, such guarantee is listed in accordance with Global Note 10 above. To the extent that a Debtor owns an SPV or holds the beneficial interest in a Leasing Trust, such ownership interest will be listed on that Debtor's Schedule A/B without reference to the underlying assets of the SPV or trust. The Debtor may then operate the aircraft or sublease the aircraft to another Debtor or non-Debtor.

Under an operating lease, the Debtor leases an aircraft directly from a third party lessor, and in some occasions, may sublease the aircraft to another Debtor or non-Debtor.

To the extent that a Debtor leases an aircraft from a non-Debtor lessor, either from an SPV or a third party under an operating lease, such lease will be reflected in the Debtor's Schedule F, as a contingent and unliquidated claim, and also in its Schedule G. This treatment likewise applies to situations where a Debtor leases or subleases an aircraft from another Debtor.

14. Intercompany Transactions. Net intercompany balances between a given Debtor and other LATAM entities as of the applicable Petition Date are reported on such Debtor's Schedules in response to Question AB77 (Other property of any kind not already listed) for net intercompany receivables and Question F for any net intercompany payables. Furthermore, revenues listed in Statement Part 1 (Income) include gross intercompany revenue and do not reflect any intercompany setoffs or eliminations.

15. Liabilities. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as "unknown," "to be

determined,” or “undetermined.” Further, liabilities such as certain deferred liabilities, accruals, or general reserves are not included as they are general estimates and do not represent specific claims as of the Petition Date for each Debtor. Accordingly, the total amounts listed for some categories of liabilities in the Schedules and the Statements may not be equal to the aggregate amount of the Debtors’ total liabilities as noted on any financial statements issued prior to the Petition Date.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

16. Creditor Facilities. Although there may be multiple parties that hold a portion of the debt comprising the Debtors’ prepetition credit facilities and notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule D, E/F, and H.

17. Confidentiality. The home addresses of most of the Debtors’ current and former employees (including directors and officers) may reflect the office locations of the employees.

18. First Day Orders. The Bankruptcy Court has authorized (each, a “First Day Order”) the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, payments relating to the Debtors’ employee wages and compensation, severance, benefits, and reimbursable business expenses; goods and services ordered prepetition but received post-petition; customer programs and obligations; insurance obligations; and prepetition taxes and fees. Given that certain of these claims are anticipated to be paid in accordance with the First Day Orders, such claims may not be listed in the Schedules, or may otherwise be listed as “unknown” or “to be determined.”

In addition, the Bankruptcy Court has authorized the Debtors to pay certain prepetition fuel vendors, critical & foreign vendors, and lienholders. Accordingly, the scheduled claims may not reflect those prepetition expenses that have been or will be paid in accordance with the First Day Orders.

The Debtors reserve their rights to object to any listed claims on the ground that, among other things, such claims have already been satisfied pursuant to a First Day Order. The estimate of claims set forth in the Schedules may not reflect assertions by the Debtors’ creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

19. Excluded Assets and Liabilities. The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items which may be included in their IFRS financial statements from the Schedules: operating leases, accrued salaries, employee benefit accruals, and certain other accruals, capitalized interest, debt acquisition costs, restricted cash, goodwill, financial instruments, air traffic liabilities, certain other assets, and deferred revenues and gains.

The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims exist. Other immaterial assets and liabilities may also have been excluded.

20. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have expired by their terms. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have not expired by their terms. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.

21. Liens. The inclusion on Schedule D of creditors is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. A careful review of the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

22. Insiders. For the purposes of their responses to Statement Question 28, the Debtors have listed the current officers and directors for each individual Debtor entity to the extent available based on current records. For the purposes of Statement Question 29, only certain Debtors, including LATAM Parent, have listed the names of its former officers and directors. For purposes of Statement Question 4 and 30, the Debtors have only included the following as "insiders," consistent with LATAM's financial reporting obligations to the U.S. Security Exchange Commission: all members of the board of directors of LATAM and LATAM's principal officers (members of management who are responsible for determining the Company's operating policies and financial undertakings, including Vice-Presidents, Chief Executives and Senior Directors).

Persons listed as "insiders" have been included for informational purposes only and do not constitute an admission that any such individuals are insiders for purposes of the Bankruptcy Code or otherwise. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

23. Signatory. The Schedules and Statements have been signed by Ramiro Alfonsín Balza, in his capacity as Chief Financial Officer of LATAM. In reviewing and signing the Schedules

and Statements, he has necessarily relied upon the efforts, statements and representations of various of the Debtors' personnel and professionals. He has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

24. COVID-19. The Debtors have filed these Schedules and Statements amidst the unprecedented circumstances arising from the global COVID-19 pandemic. Such circumstances have complicated the preparation of these Schedules and Statements and Global Notes in as much as the Debtor's management and outside professionals have been limited to working remotely and have been unable to meet in person.

25. Limitation of Liability. The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or correctness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Schedules of Assets and Liabilities

Schedule A/B Notes.

- General. Each Debtor's assets in Schedule A/B are listed at net book value as of the Petition Date, unless otherwise noted, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.
- Cash and Cash Equivalents (AB1 through AB5). The reported bank balances (including investments and overnight accounts) and cash on hand include cash held in various currencies, converted into U.S. dollars per the Debtors' accounting policies as of the Petition Date. Cash on hand includes cash held at airport and office locations, as well as petty cash for incidental expenses. The Debtors excluded accounts with no current balances that may be seldomly used or inactive.
- Deposits (AB7). The Debtors have made reasonable efforts to identify all deposits. However, the Schedules may not reflect an exhaustive list of deposits. The amounts listed by the Debtors in response to AB7 include deposits by Debtors that may have been offset and withdrawn post-petition by the counterparty.

- Prepayments (AB8). Included in these amounts are those pre-delivery payments (PDPs) made by the Debtors pursuant to certain aircraft purchase agreements with Airbus and Boeing in relation to future aircraft deliveries. To the extent that a PDP was financed by a Debtor, such financing is reflected in Schedules D, E/F, G, or H, where applicable. The Debtors also included in response to AB8 prepayments related to travel bookings, for which the Debtors make advance payments to certain third parties
- Accounts Receivable (AB11). Accounts receivable include ordinary course receivables, and may also include any net credits in favor of the Debtors with respect to their trade payables.
- Non-publicly traded stock (AB15). Ownership interests in subsidiaries, trusts, and other affiliates have been identified in AB15 in an unknown value, as the fair market value of such ownership interest would be difficult to ascertain. Each Debtor's Schedule A/B reflects only those subsidiaries, trusts, and other LATAM entities in which the Debtor has a direct ownership interest.
- Inventory (AB19 through AB26). Items listed in AB19-26 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify or estimate all inventory included in AB21 that was purchased within the 20 days preceding the Petition Date; however, it is possible that inadvertent errors or omissions may have occurred in identifying these amounts.
- Office Furniture, Fixtures and Equipment (AB38 through AB45). Items listed in AB38-45 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.
- Machinery, Equipment, and Vehicles (AB46 through AB53). Aircraft and engines listed by a Debtor in response to AB47-50 reflect only those aircraft and engines in which that Debtor holds a direct ownership interest, and are listed according to their net book value. To the extent that a Debtor holds an ownership interest in a subsidiary or Leasing Trust that in turn holds title to an aircraft or engine, the Debtor's Schedule A/B will reflect only the ownership interest in the subsidiary or Leasing Trust and not the underlying aircraft or engine. Those aircraft and engines leased by a Debtor, either from a subsidiary, parent, or third party, are reflected on the Debtor's Schedule G as an executory contract, with the associated obligations under the lease listed on the Debtor's Schedule F. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.
- Intangibles and Intellectual Property (AB60 through AB65). The Debtors have not listed or assigned any value for their goodwill. The Debtors do not ascribe in their books and records any value with respect to certain items listed. Therefore, such items' net book and current value are marked as unknown.

- Tax Refunds and Unused Net Operating Losses (“NOL”) (AB72). Under Brazilian and Chilean tax law, the tax year in which each NOL accrued is not relevant for the application of the NOLs, which continue to accumulate and do not expire. The Debtors therefore did not list the tax year in scheduling certain NOLs.
- Other Property of Any Kind Not Already Listed (AB77). Each Debtor has attached an exhibit, where applicable, listing that Debtor’s intercompany receivables, on a net basis, with all other LATAM entities, both Debtors and non-Debtors. The intercompany receivables reflect amounts owed pursuant to various ordinary course transactions between LATAM entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other LATAM entities. Nonetheless, the list may be incomplete.

Schedule D Notes.

- Creditors’ claims on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose may be an open issue of fact.
- Except as otherwise agreed in accordance with a stipulation and order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.
- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments.
- Certain claims are listed on Schedule D as “unliquidated” because the value of the collateral securing such potential claims is unknown. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any creditor’s claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim.
- The Debtors have not included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. The amounts outstanding under the Debtors’ prepetition secured credit facilities and secured notes reflect the approximate principal amounts as of the Petition Date.
- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in

these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

Schedule E/F Notes.

- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Date. However, the actual value of claims against the Debtors may vary significantly from the represented liabilities. Moreover, because the Debtors have scheduled all claims in U.S. dollars, foreign creditors asserting claims in local currencies may disagree with the scheduled amounts due to differences in applied conversion rate. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financial information and data the Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.
- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F was incurred or arose, fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule E/F.
- On Schedule F, each Debtor has attached an exhibit listing that Debtor's intercompany payables, on a net basis, with all other LATAM entities, both Debtors and non-Debtors. The intercompany payables reflect amounts owed pursuant to various ordinary course transactions between LATAM entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other LATAM entities. Nonetheless, the list may be incomplete.
- The Bankruptcy Court has authorized the Debtors to pay, in whole or in part, prepetition claims relating to the Debtors' employee wages and compensation, benefits, and reimbursable business expenses. Accordingly, a Debtor's Schedule E/F only reflects those employee related claims due and owing as of the Petition Date for which the Debtors did not obtain relief from the Bankruptcy Court to satisfy in whole or in part.
- Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. In the case of the Subsequent Debtors only, certain litigations require that a surety bond or a bank guarantee be posted by the Debtor, and in such cases, these financial instruments are listed on the Debtor's

Schedule E/F while the associated litigations are excluded to avoid duplication. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed. Specific disclosure regarding asserted or potential litigation-related claims may be subject to certain disclosure restrictions and/or may be of a peculiarly personal and private nature. The Debtors continue to research any possible restrictions with respect to disclosure of asserted or potential litigation-related claims. The Debtors will amend or supplement these Schedules and Statements as necessary or appropriate in this regard.
- Certain litigations reflected as claims for or against one Debtor may relate to one or more of the other Debtors. The Debtors have made commercially reasonable efforts to record these actions in the Schedules and Statements of each Debtor that is party to the action. For the Initial Debtors, where this was not possible, LATAM Parent was listed as the defendant. Moreover, given the number of litigations involving Debtors, the Schedules do not contain specific details of every litigation, such as the names and addresses of each party to a given litigation.
- In the ordinary course of business, the Debtors generally receive invoices for goods and services after the delivery of such goods or services. As of the filing of the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, or liabilities that may have accrued before the Petition Date. Furthermore, payments to critical and foreign vendors, lienholders and fuel suppliers made subsequent to the filing of these Schedules will not be reflected in these Schedules. The Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices and/ or make such payments. The claims of individual creditors are generally listed at the amounts recorded on the Debtors' books and records and may not reflect all credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances.

Schedule G Notes.

- The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the

classification of any agreement as an executory contract or unexpired lease in any appropriate filing.

- In some cases, the same contract counterparty appears multiple times in a Debtor's Schedule G. This multiple listing is generally intended to reflect distinct agreements between the applicable Debtor and such counterparty, however, due to the magnitude of data, it is possible that a multiple listing may be the result of duplicates.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. A Debtor's Schedule G may be amended at any time to add or remove, as the case may be, any omitted contract, agreement or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.
- Certain of the leases listed on Schedule G may contain renewal options, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may also be in the nature of conditional sales agreements or secured financings, and their inclusion on Schedule G is not an admission that the agreement is an executory contract, financing agreement, or otherwise.
- To the extent that a Debtor is the lessee of an aircraft and also subleases the aircraft to another LATAM entity, both the lease and the sublease will be listed on the Debtor's Schedule G, in its capacity as lessee and sublessor, respectively.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Schedule H Notes.

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other

parties. All such claims are “contingent,” “unliquidated,” and “disputed,” and not all claims may have been set forth individually on Schedule H.

Statement of Financial Affairs

Statement Question 1 and 2 – Revenue. Intercompany eliminations are not included.

Statement Question 3 – 90 Day Payments. Due to the complex nature of LATAM’s global operations, the listed 90-day payments likely do not constitute an exhaustive list. The Statements may not include payments that were made by non-Debtor LATAM affiliates where part, or all, of the payment benefitted one or more of the Debtors. Likewise, some disbursements made by one or more of the Debtors within the 90-day period may have benefitted non-Debtors LATAM affiliates. Payments by Debtors to vendors through intermediaries may not reflect the ultimate beneficiary of these payments; however, the Debtors have worked to reclassify these payments where possible.

Statement Question 4 – Payments to Insiders. The response of LATAM Parent to Statement Question 4 contains the full list of payments made to insiders on behalf of all Debtors in the aggregate during the one year preceding LATAM Parent’s Petition Date. Because the response of LATAM Parent lists the aggregate payments to each insider, which are inclusive of those insider payments made on account of all other Debtors, the Statements of the remaining Debtors do not include any separate responses to Statement Question 4. Due to privacy and security concerns associated with the public disclosure of the names and income of the Debtors’ officers and employees in their home countries, the Debtors have redacted the names of the transferees listed in response to Statement Question 4, and have instead identified the transferees by “Individual 1,” Individual 2,” etc. Additionally, because certain senior officers would otherwise be easily identifiable based on their respective incomes, in the interest of their privacy and security, the Debtors have also redacted the amounts of the payments for these officers. Refer to Global Note “Insiders” for further information.

Statement Question 6 – Setoffs. The Debtors are routinely subject to setoffs from third parties in the ordinary course of business. Setoffs in the ordinary course result from routine transactions, including but not limited to, intercompany transactions, counterparty settlements (in particular, interline ticketing setoffs with other carriers, *e.g.* IATA or other interline settlements), pricing discrepancies, setoffs with credit card processing companies, and other disputes between Debtors and third parties. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and are not listed in the Debtors’ responses to Statement Question 6. Furthermore, the Debtors engage in certain customer programs, including credits and refunds. Such transactions were also not included in responding to Statement Question 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby. The Debtors reserve all rights to enforce or challenge any setoffs that have been or may be asserted.

Statement Question 7 – Legal Actions. The Debtors have made reasonable best efforts to identify all current pending litigation involving the Debtors; however, certain omissions may have occurred. In the interest of efficiency, certain legal actions with relatively small amounts in

dispute have been listed on the Schedule of LATAM Parent, regardless of which Debtor is the named defendant in such legal action.

Statement Question 9 – Certain Gifts and Charitable Contributions. In response to Statement Question 9, the Debtors did not include non-cash gifts such as frequent flier program mile donations and ticket upgrades, which were deemed to have no value to the Debtors.

Statement Question 10 - Certain Losses. The Debtors did not include losses covered by insurance in their responses to Statement Question 10.

Statement Question 12 – Self-Settled Trusts. The Debtors have established certain domestic aircraft trusts for the purposes of holding title to aircraft eligible for FAA registration in the United States. To the extent that a Debtor is the settlor and beneficiary of such an aircraft trust that holds title to an aircraft, the Debtor's beneficial ownership interest in the trust will be listed as personal property on its Schedule A/B, the trust agreement with the aircraft trustee will be listed on Schedule G, and the Debtor's corresponding obligations to the aircraft trustee will be listed as a contingent, unsecured unliquidated claim on its Schedule F. To the extent that a Debtor holds an ownership interest in a subsidiary LATAM entity that in turn is the settlor and beneficiary of such an aircraft trust, only the Debtor's ownership interest in the subsidiary will be listed as personal property on the Debtor's Schedule A/B.

Statement Question 14 – Previous Addresses. Due to the consolidated nature of LATAM's operations, the same address may be listed on the schedules of multiple Debtors. In certain instances, the Debtors have listed airport addresses generally, without identifying any specific offices, terminals, warehouses, hangars, or other structures in which the Debtors physically operated. This is customary practice and received mail is sorted accordingly for delivery at airports. The Debtors also excluded from their responses any airport locations at which they did not have routine operations during the specified time period.

Statement Question 16 – Personally Identifiable Information. The LATAM company privacy policies are disclosed on its public website, in multiple languages, and are presented to customers upon booking tickets or signing up for frequent flyer programs.

Statement Question 17 – ERISA Plan as an Employee Benefit. Certain Debtors sponsor ERISA plans for their U.S. employees only. These 401(k) plans are included in the exhibit for Statement Question 32. The Debtors do not sponsor a pension fund.

Statement Question 20 – Off-Premises Storage. In response to Statement Question 20, the Debtors listed off-premises storage of inventory of such as archived documents and boarding materials, including blankets and pillows. The appropriate employees are provided with access to these facilities as per the Company's policies. Due to the consolidated nature of the Debtors' books and records, each Initial Debtor's response to Statement Question 20 contains the aggregate list of all property stored off premises for all Initial Debtors; likewise each Subsequent Debtor's response contains the aggregate list of property for all Subsequent Debtors. Aircraft parked at off-premises facilities are excluded.

Statement Question 21 – Property Held for Another. In response to Statement Question 21, the Debtors did not include property owned by third parties held by a Debtor during repair or otherwise in the ordinary course of business where possession is temporary and for the purpose of addressing operational needs. All property listed in response to Statement Question 21 for all Initial Debtors was aggregated under LATAM Parent; likewise, all property listed in response to Statement Question 21 for all Subsequent Debtors was aggregated under TAM Linhas Aéreas S.A.

Statement Question 25 – Businesses in Which the Debtors Have an Interest. Given the complexities of the organizational structure of the Debtors, for purposes of Statement Question 25, the Debtors have listed only the direct subsidiaries of each Debtor entity.

Statement Question 26b - Firms or Individuals Who Have Audited, Compiled, Or Reviewed Debtor's Books. Other third parties may have audited, compiled, or reviewed the Debtor's books but are not included in the Debtors' responses to Statement Question 26b.

Statement Question 26c – Firms or Individuals in Possession of Debtor's Books of Account and Records. Other third parties besides those listed may possess a subset of the Debtor's books and records but are not included in the Debtors' responses to Statement Question 26c.

Statement Question 26d – Recipients of Financial Statements. LATAM Parent is a publicly traded company with publicly available financial statements. Any number of parties may have received LATAM Parent's financial statements for the purposes of Statement Question 26d. For this reason, LATAM Parent and each of the Debtors, which are all direct or indirect subsidiaries of LATAM Parent, did not provide a response to Statement Question 26d.

Statement Question 27 – Inventories. The Debtors' responses to Statement Question 27 do not include routine informal inventories, during which Debtors perform cycle counts on parts and other operational inspections, or the Debtors' ordinary course maintenance of inventory records as part of their overall financial and accounting systems.

Statement Question 28 and 29 – Current and Former Officer and Directors. While the Debtors have made reasonable best efforts to list all current officers and directors for each Debtor in response to Statement Questions 28 and 29, some may have been omitted. The exercise of obtaining contact information for all prior officers and directors of all Debtors, especially for the smaller subsidiary Debtors, would incur a significant burden on the Debtors' management without providing much corresponding benefit in terms of useful information to creditors and parties in interest. See Global Note "Insiders" for further information.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to Statement Question 4 for this item.

Statement Question 32 – Contributions to Pension Funds. While the Debtors in total contribute to approximately 59 different pension funds and similar government programs as required by local labor laws, they do not sponsor any pension funds.

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11257

Check if this is an
amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ 153,082,156.02

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ 153,082,156.02

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,794,880.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 65,475,008.34

4. Total liabilities

Lines 2 + 3a + 3b

\$ 67,269,888.34

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11257

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

\$61,230.00

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

See Attached Schedule A/B, Part 1,

3.1. Question 3

\$21,850,656.95

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$21,911,886.95

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. See Attached Schedule A/B, Part 2, Question 7

\$2,412,854.49

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Debtor LATAM Airlines Ecuador S.A.
Name

Case number (If known) 20-11257

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$2,412,854.49

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>5,666,763.00</u>	-	<u>602,774.76</u> =	<u>\$5,063,988.24</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>3,912,641.38</u>	-	<u>1,083,236.87</u> =....	<u>\$2,829,404.51</u>
	face amount		doubtful or uncollectible accounts	

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$7,893,392.75

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	-------------------------------------------------------	-----------------------------------------	------------------------------------

19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**

Uniforms, Cleaning

Supplies, Food and

Beverage and Other

N/A

\$259,828.05

Net Book Value

\$259,828.05

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$259,828.05

24. **Is any of the property listed in Part 5 perishable?**

No

Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

Debtor LATAM Airlines Ecuador S.A. _____ Case number (If known) 20-11257 _____
Name _____

No _____ Valuation method _____ Current Value _____
 Yes. Book value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No _____
 Yes _____

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<u>Office furniture</u> <u>Office Furniture</u>	<u>\$85,519.36</u>	<u>Net Book Value</u>	<u>\$85,519.36</u>
40.	<u>Office fixtures</u> <u>Fixtures & Improvements</u>	<u>\$1,075,871.58</u>	<u>Net Book Value</u>	<u>\$1,075,871.58</u>
41.	<u>Office equipment, including all computer equipment and communication systems equipment and software</u> <u>Computers/Software/Technology</u>	<u>\$609,893.59</u>	<u>Net Book Value</u>	<u>\$609,893.59</u>

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** _____ \$1,771,284.53
Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

No _____
 Yes _____

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No _____
 Yes _____

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

Debtor	LATAM Airlines Ecuador S.A. Name			Case number (If known) 20-11257
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	Cars and Trucks and other machinery, fixtures and equipment, excluding farm equipment	\$173,629.43	Net Book Value	\$173,629.43
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
51.	Total of Part 8.			
	Add lines 47 through 50. Copy the total to line 87. \$173,629.43			
52.	Is a depreciation schedule available for any of the property listed in Part 8?			
	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 9: Real property				
54.	Does the debtor own or lease any real property?			
	<input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes Fill in the information below.			
Part 10: Intangibles and intellectual property				
59.	Does the debtor have any interests in intangibles or intellectual property?			
	<input type="checkbox"/> No. Go to Part 11. <input checked="" type="checkbox"/> Yes Fill in the information below.			
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
	Other Intangible Assets	\$4,207.00	N/A	Unknown
Airport Slots & Other Rights		Unknown	N/A	Unknown

Debtor LATAM Airlines Ecuador S.A.
Name

Case number (If known) 20-11257

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?**

No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Net Operating Loss

Tax year N/A

\$21,340,000.00

Tax Refunds - Other taxes and credits to recover

Tax year N/A

\$10,395,031.00

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Appeal of an Audit of 2006 Income Tax Return

Unknown

Nature of claim

TAX

Amount requested

\$12,505,000.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

Debtor LATAM Airlines Ecuador S.A.
Name

Case number (*If known*) 20-11257

See Schedule A/B Part 11, Question 77 \$86,924,248.82

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$118,659,279.82

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No
 Yes

Debtor LATAM Airlines Ecuador S.A.
Name

Case number (If known) 20-11257

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$21,911,886.95</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$2,412,854.49</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$7,893,392.75</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$259,828.05</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,771,284.53</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$173,629.43</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$118,659,279.82</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$153,082,156.02</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$153,082,156.02</u>

Schedule A/B: Part 1, Question 3 - Checking, savings or other financial accounts

Name of Institution	Type of Account	Last 4 digits of account number	Current Value of Debtor's Interest
BANCO BBVA	RECEIPTS	8001	\$1,055,558.91
BANCO DE CREDITO DEL PERU	RECEIPTS AND DISBURSEMENTS	9127	\$424,281.56
BANCO GUAYAQUIL	RECEIPTS	7538	\$350,702.04
BANCO INTERNACIONAL	RECEIPTS	3833	\$418,194.79
BANCO PACIFICO	RECEIPTS	9187	\$3,145,976.15
BANCO PICHINCHA	OVERNIGHT	1204	\$368,539.18
BANCO PICHINCHA	RECEIPTS AND DISBURSEMENTS	1204	\$50,000.00
BANCO PRODUBANCO	RECEIPTS AND DISBURSEMENTS	0452	\$11,973,197.85
BANCO SANTANDER	DISBURSEMENTS	4661	\$308,696.96
BANCO SANTANDER	INACTIVE	6287	\$3,126.76
BANCO SANTANDER	RECEIPTS AND DISBURSEMENTS	7676	\$1,138.53
CITIBANK	DISBURSEMENTS	3434	\$1,824,866.02
CITIBANK	DISBURSEMENTS	3004	\$1,821,713.04
CITIBANK	RECEIPTS AND DISBURSEMENTS	2976	\$101,172.32
CITIBANK	DISBURSEMENTS	7037	\$1,749.17
CITIBANK	RECEIPTS AND DISBURSEMENTS	7029	\$1,743.66
		TOTAL:	\$21,850,656.95

Schedule A/B: Part 2, Question 7: Deposits, including security deposits and utility deposits

Description, Including Name of Holder of Deposit	Current Value of Debtor's Interest
PICHINCHA - CASH COLLATERAL ON L/C NO. 1025070001	\$1,563.69
PICHINCHA - CASH COLLATERAL ON L/C NO. 1048990000	\$591.72
PICHINCHA - CASH COLLATERAL ON L/C NO. 1049230001	\$50,593.10
PICHINCHA - CASH COLLATERAL ON L/C NO. 1049240000	\$21,591.94
PICHINCHA - CASH COLLATERAL ON L/C NO. 14194800	\$54,880.00
PRODUBANCO - CASH COLLATERAL ON L/C NO. GRA2020000032103	\$443,865.58
PRODUBANCO - CASH COLLATERAL ON L/C NO. GRA2020000032203	\$665,798.35
PRODUBANCO - CASH COLLATERAL ON L/C NO. GRA2020000032303	\$715,733.22
PRODUBANCO - CASH COLLATERAL ON L/C NO. GRB2020000124313	\$41,208.14
PRODUBANCO - CASH COLLATERAL ON L/C NO. GRB2020000204811	\$6,843.80
PRODUBANCO - CASH COLLATERAL ON L/C NO. PAV202000045904004	\$72,991.64
PRODUBANCO - CASH COLLATERAL ON L/C NO. PAV202000052040003	\$75,143.68
PRODUBANCO - CASH COLLATERAL ON L/C NO. PAV202000052190003	\$239,309.07
PRODUBANCO - CASH COLLATERAL ON L/C NO. PAV202000052726003	\$13,148.05
PRODUBANCO - CASH COLLATERAL ON L/C NO. PAV202000054592002	\$9,592.51
TOTAL:	\$2,412,854.49

Schedule A/B: Part 11, Question 77 - Other Assets

Description	Counterparty	Amount
INTERCOMPANY RECEIVABLE	ABSA - AEROLINHAS BRASILEIRAS S.A.	\$2,857,904.89
INTERCOMPANY RECEIVABLE	AEROVÍAS DE INTEGRACIÓN REGIONAL S.A.	\$26,321.99
INTERCOMPANY RECEIVABLE	LAN ARGENTINA S.A.	\$14,311,341.34
INTERCOMPANY RECEIVABLE	LAN CARGO S.A.	\$3,326,467.12
INTERCOMPANY RECEIVABLE	LATAM AIRLINES GROUP, S.A.	\$65,107,853.56
INTERCOMPANY RECEIVABLE	LATAM TRAVEL CHILE II S.A.	\$755,917.41
INTERCOMPANY RECEIVABLE	LATAM TRAVEL S.A.	\$384,851.91
INTERCOMPANY RECEIVABLE	LÍNEA AÉREA CARGUERA DE COLOMBIA S.A.	\$19,690.59
INTERCOMPANY RECEIVABLE	TAM LINHAS AEREAS S.A.	\$37,794.83
INTERCOMPANY RECEIVABLE	TECHNICAL TRAINING LATAM S.A	\$13,207.92
INTERCOMPANY RECEIVABLE	TRANSPORTES AÉREOS DEL MERCOSUR S.A.	\$82,897.26
	TOTAL:	\$86,924,248.82

Fill in this information to identify the case:

Debtor name **LATAM Airlines Ecuador S.A.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**Case number (if known) **20-11257** Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 See Attached Schedule D

Creditor's Name

Describe debtor's property that is subject to a lien

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral. \$1,794,880.00	\$1,928,329.09

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

Date debt was incurred

 No

Last 4 digits of account number

 Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

 No

Check all that apply

 Yes. Specify each creditor, including this creditor and its relative priority. Contingent Unliquidated Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,794,880.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule D: Part 1 - Creditors Who Have Claims Secured by Property

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Priority	Date Debt was Incurred	Description of Debtor's Property Subject to the Lien, Nature of Lien	Contingent	Unliquidated	Disputed	Amount of Claim (Do not deduct the value of the collateral)		Value of Collateral that Supports this Claim
PICHINCHA (AS L/C ISSUER OF L/C NO. 14194800)	AV. AMAZONAS Y PEREIRA			QUITO			ECUADOR		8/1/2018	COLLATERALIZED STANDBY LETTER OF CREDIT	X	X		\$54,880.00		\$54,880.00
PRODUBANCO (AS L/C ISSUER OF L/C NO. GRA202000032103)	AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN			GUAYAQUIL			ECUADOR		8/6/2019	COLLATERALIZED STANDBY LETTER OF CREDIT	X	X		\$460,000.00		\$443,865.58
PRODUBANCO (AS L/C ISSUER OF L/C NO. GRA202000032203)	AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN			GUAYAQUIL			ECUADOR		8/6/2019	COLLATERALIZED STANDBY LETTER OF CREDIT	X	X		\$645,000.00		\$665,798.35
PRODUBANCO (AS L/C ISSUER OF L/C NO. GRA202000032303)	AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN			GUAYAQUIL			ECUADOR		8/6/2019	COLLATERALIZED STANDBY LETTER OF CREDIT	X	X		\$600,000.00		\$715,733.22
PRODUBANCO (AS L/C ISSUER OF L/C NO. GRB2020000124313)	AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN			GUAYAQUIL			ECUADOR		3/5/2020	COLLATERALIZED STANDBY LETTER OF CREDIT	X	X		\$30,000.00		\$41,208.14
PRODUBANCO (AS L/C ISSUER OF L/C NO. GRB2020000204811)	AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN			GUAYAQUIL			ECUADOR		3/12/2020	COLLATERALIZED STANDBY LETTER OF CREDIT	X	X		\$5,000.00		\$6,843.80
													TOTAL:	\$1,794,880.00	\$1,928,329.09	

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 20-11257 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address See Attached Intercompany Payable Schedule Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$37,650,620.00
3.2	Nonpriority creditor's name and mailing address See Attached Schedule F Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$27,824,388.34

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
 5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	0.00
5b.	+	65,475,008.34
5c.	\$	65,475,008.34

In re LATAM Airlines Ecuador S.A.

Case No. 20-11257

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset	Total Claim
AIR BALTIC								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AIR BOTSWANA CORPORATION								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AIR BP COPEC S.A.	AGUSTINAS 1382			SANTIAGO			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$211,650.00
AIR BP PBF DEL PERU S.A.C.	AV. RICARDO RIVERA NAVARRETE NRO. 5			SAN ISIDRO			PERU	VARIOUS	ACCOUNTS PAYABLE					\$13,671.00
AIR CHINA								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AIR INDIA								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AIR TAHITI								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AIR TAHITI NUI								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ALASKA AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ALEXANDRA DEL PILAR ASTUDILLO BURGO	CDLA MIRAFLORES CALLE 5TA 424 Y LI			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$253.00
ALITALIA								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ALL NIPPON AIRWAYS								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ALLEGANT AIR								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ALMACENES JUAN ELIURI CIA.LTDA.	GIL RAMIREZ DAVALOS 5-32 Y ARMENILL			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,647.00
AMABLE AMBROCIOS JAUREGUI BRIONES.	MAPASINGUE CALLE 4 TA Y CALLEJON 1			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$362.02
AMADA CECILIA RAMIREZ VALENCIA	FRANCISCO BURGENO N83-37 Y JUAN CHI			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$37.00
AMERICAN SALES & MANAGEMENT CORP.	P.O. BOX 521305.			MIAMI	FL	33152		VARIOUS	ACCOUNTS PAYABLE					\$65,940.51
AMERICAN TRAVEL G,CH CIA LTDA.	BOLIVAR 1-14 Y AZUAY			COMODIN DE ECUADOR			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$268.04
ANAC - AGÊNCIA NACIONAL DE AVIAÇÃO CIVIL	AV. COSTANERA RAFAEL OBLIGADO 1221			CABA			ARGENTINA	N/A	PENDING LITIGATION	X	X	X		UNKNOWN
ANDRES GUSCHMER	SAMBORÓN URB. VISTA AL PARQUE SOLAR			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$4,500.00
APARTAMENTOS Y HOTEL ECUATOR APARTE	ROCA 653 Y AMAZONAS			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$5,090.08
AQUALOGIC SOCIEDAD CIVIL COMERCIAL	SEBASTIAN MORENO 70-201			QUITO		593	ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$401.99
AQUARENT & SERVICE C.A.	AV DE LAS AMERICAS 406 Y SN			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$356.61
ARC GOLD DEL ECUADOR S.A.	AV. 6 DE DICIEMBRE S/N AV. PATRIA F			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$848.36
ARIETE SEGURIDAD S.A.	CALLE INDUSTRIAS 51.			ALCORCON			SPAIN	VARIOUS	ACCOUNTS PAYABLE					\$1,410.71
ARMANDO MIGUEL MANAY CONFORME	ZARUMA Y PASAJE ARELLANO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,934.00
ASECNA	75 RUE DE LA BOETIE-75008	DAKAR.		DAKAR			SENEGAL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
AUSTRIAN AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AUTOMOTORES CONTINENTAL SA	AV. 10 DE AGOSTO 7510 Y AV. AMAZONA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,037.14
AYAXTRAVEL CIA. LTDA	CALLE LARGA 9-31 Y PADRE AGUIRRE			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$337.28
BANCO PICHINCHA C. A.	AV. AMAZONAS N45-60 Y IGNACIO PERE			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$118.44
BANCO SANTANDER - CHILE	BANDERA 140			SANTIAGO			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$62,069.99
BARTSCH INTERNATIONAL GMBH	ALTE LANDSTRASSE 8 10 MUNICH			MUNICH			GERMANY	VARIOUS	ACCOUNTS PAYABLE					\$50.10
BEDO CACERES BERNAL.	ED. FORTUNE PLAZA	OF. 712A AVDA.		QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,434.00
BIGBRANCH S.A.	AV. ELOY ALFARO N29-235 Y ITALIA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$19,433.44
BINARIA SISTEMAS C LTDA	AV. 12 DE OCTUBRE 1753 Y CORDERO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$252.54
BMI DEL ECUADOR COMPAÑIA DE	SUECIA 653 Y SHYRIS.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,921.92
BMI IGUALAS MEDICAS DEL	AV. DE LOS SHYRIS S/N Y SUECIA.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$103,903.92
BROOKLYN NATIONAL ENTERPRISES INC	JFK AIRPORT TERMINAL 8			JAMAICA	NY	11430		VARIOUS	ACCOUNTS PAYABLE					\$15.00
BRUNT, SWEENEY, MATZ, P.A., CPA'S	7369 SHERIDAN ST STE 201			HOLLYWOOD	FL	33024-2776		VARIOUS	ACCOUNTS PAYABLE					\$2,000.00
BT ENTERPRISE WORLDWIDE ECUADOR	DIEGO DE ALMAGRO E8-06 Y PEDRO PONC			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$42,387.49
CADENA HOTELERA HOTELCA C.A.	MALECON SIMON BOLIVAR 606 Y MANUEL			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$75.62
CAMARA DE INDUSTRIA DE GUAYAQUIL	AV. FRANCISCO DE ORELLANA Y M.H. AL			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$999.60
CANTABRIA VIAJES Y TMO CANTABRIATUR	SUCRE 119 Y GUAYAQUIL			AMBATO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$104.55
CARBONO NEUTRAL CIA. LTDA. NEUCARB	PARQUE EMPRESARIAL COLON			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,016.00
CARIBBEAN AIR NAVIGATION AND ADVISORY SERVICES LIMITED								VARIOUS	ACCOUNTS PAYABLE					\$1,389.03
CARLOS ALBERTO COBOS BRIONES	GUAYACANES 800 Y AV. LAS MONJAS CAL			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$19,320.88
CARLOS JAVIER VEINTIMILLA MARQUEZ	GUAYAQUIL, ECUADOR							N/A	PENDING LITIGATION	X	X	X		UNKNOWN
CAROLINA LEONOR LARREA PERALTA	4 PASAJE SOLAR 28 Y 1 NE			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$438.00

In re LATAM Airlines Ecuador S.A.

Case No. 20-11257

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
CENTAURUS TRAVEL CIA.LTDA	AVE EL INCA NO 20 69 Y GUEPI			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3.96
CEPSA	PASEO DE LA CASTELLANA, 259			MADRID			SPAIN	VARIOUS	ACCOUNTS PAYABLE					\$11,480.00
CHARLES HAMILTON PERDOMO VELASQUEZ K	COLON S/N Y ENTRE AMAZONAS Y JHON			JIPIJAPA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,400.00
CHINA SOUTHERN AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$5,333.08
CITYFAST S.A.	ULTIMAS NOTICIAS Y EL COMERC N37-78			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$11,031.42
CLANTOUR AGENCIA DE VIAJES S.A.	AV. FRANCISCO DE ORELLANA 234			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$320.27
CLINICA SAN LUIS DE FRANCIA CA	AYACUCHO 703 Y CHIMBORAZO			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$637.00
COCESNA	P.O.BOX 660 TEGUCIGALPA			TEGUCIGALPA			HONDURAS	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
COMANDO DA AERONAUTICA	AVENIDA GENERAL JUSTO 160			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
COMANDO DA AERONAUTICA	AVENIDA GENERAL JUSTO 160			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,434.00
COMARILAND TOUR LOGISTIC SA	JOAQUIN PINTO E4-286 Y AV. AMAZONAS			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$10.80
COMERCIAL QUEENS CONVEYANCE	6751 FORUM DR STE 200			ORLANDO	FL	32821-8089		VARIOUS	ACCOUNTS PAYABLE					\$303.50
COMERCIALIZADORA MEDICAL SCIENTIFIC	S/N KM S/N MZ E COOPERATIVA LAS BRI			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,611.00
COMMISSIONER OF TAXATION	SN 13TH WEST, P.O. BOX 100			WASHINGTON	DC	20006		VARIOUS	ACCOUNTS PAYABLE					\$1,116.44
COMPANIA DE COMPRA, VENTA DE EQUIPO	AV. FRANCISCO DE ORELLANA SOLAR 5.			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,515.32
COMPANIA DE NEGOCIOS Y PROPIEDADES	PARROQUIA TABABELA S-N	VIA YARUQUI		QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$17,796.77
COMPANIA DE TRANSPORTE ESCOLAR	CDLA GARZOTA DOS MZ 145 SL 5			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$22,072.01
COMPANIA MONTERICO DE MOVILIDAD Y	AV. PASEO DEL BOSQUE MZA. A LOTE. 0			SAN BORJA			PERU	VARIOUS	ACCOUNTS PAYABLE					\$566.00
CONCESSIONARIA AEROP INT GUARULHOS	RODOVIA HÉLIO SMIDT SN			GUARULHOS		7141970	BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CONSULABAST S.A.	LAS AGUAS 1213 Y LAURELES			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$6,596.00
CONSUMIDORES LIBRES COOP. LTDA.	TUCUMÁN 1539, PISO 10, OF. 101							N/A	PENDING LITIGATION	X	X	X		UNKNOWN
CONTINENTOUR AGENCIA DE VIAJES	AVE ELOY ALFARO 1640 Y AVE DE LOS S			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$9.05
COPA AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
CORONEL CHAVEZ Y CIA EN NOMBRE COLE	AVE. INTEROCEANICA NRO OEE-73 Y GON			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$795.00
CORPIDE CORPORACION PUBLICITARIA	GUIPUSCOA S/N Y MALLORCA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$99,152.00
CORPORACION AEROPORTUARIA DE CUENCA	AV. ESPANA S/N Y ELIA LIUT			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CORPORACION AEROPORTUARIA DEL ESTE	AVE ABRAHAM LINCOLN # 960 ENSANCHE			SANTO DOMINGO			DOMINICAN REPUBLIC	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CORPORACION FAVORITA C.A..	AV. GENERAL ENRIQUEZ S/N EDIF. CENT			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$161.00
CORPORACION GACELA S.A.C.	CAL. CORPAC NRO. S/N URB. AEROPUERT			CALLAO			PERU	VARIOUS	ACCOUNTS PAYABLE					\$694.00
CORPORACION NACIONAL DE TELECOMUNIC	VEINTIMILLA E4-66 Y AV. AMAZONAS			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$11,003.10
CORPORACION PERUANA DE AEROPUERTOS.	AEROPUERTO INTERNACIONAL JORGE S/N			LIMA			PERU	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CORPORACION QUIPORT S.A.	VIA A TABABELA S/N Y VIA YARUQUI			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
COSARCO TOURING CIA LTDA	AV. GASPAR DE VILLARROEL E10-121			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,962.83
COSMOPOLITA CIA LTDA	505 SIMON BOLIVAR			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$38.00
COSTA DEL SOL S A	AV.ELMER FAUCETT S/N AEROPUERTO													
CPAT, INC.	INT			CALLAO			PERU	VARIOUS	ACCOUNTS PAYABLE					\$126.72
CPD DEVOLUCIONES	24624 INTERSTATE 45 NORTH	SUITE 270		SPRING	TX	77386		VARIOUS	ACCOUNTS PAYABLE					\$2,540.00
CRISTINA ELIZABETH LUGMANA PINTO	GENÉRICA, BS AS			BUENOS AIRES	01	1425	ARGENTINA	VARIOUS	ACCOUNTS PAYABLE					\$7,783.14
CRITEO CORP	ROMA N37-25 Y LA BRUJULA.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$255.00
CROATIA AIRLINES	387 PARK AVENUE SOUTH 11TH AND													
CUENCATURS CIA LTDA	12TH			NEW YORK	NY	10016-8810		VARIOUS	ACCOUNTS PAYABLE					\$1,894.00
CULMINA PROJECT S.L.	PRESIDENTE CORDOCA 2-08 Y MANUEL VE			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$116.00
DARQUEA VIAJES Y TURISMO DARVITUR S	AVENIDA DE AMERICA 32			MADRID			SPAIN	VARIOUS	ACCOUNTS PAYABLE					\$973.10
DELGADO TRAVEL DELGATRAVEL	BOLIVAR 173 Y MERA			AMBATO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$23.89
DELGADO TRAVEL DELGATRAVEL CIA. LTD	AVENIDA NUEVE DE OCTUBRE 413			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$5,906.01
DELI INTERNACIONAL S.A..	COREA 126 Y AVENIDA AMAZONAS			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$0.01
DELTA AIR LINES	PUERTO HONDO MZ W SOLAR 26							VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
DEPRODUR SA	BLOQUE A			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$857.22
DESTINOS TRAVEL CIA. LTDA	12 DE OCTUBRE Y CORDERO WTC			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$54.81
DFS DEUTSCHE FLUGSICHERUNG	STUTZEL-CKERWERG 12-14			FRANKFURT			GERMANY	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIAMOND CLUB S.A. DICLUB.	AV. DE LAS AMERICAS S/N E ISIDRO AY			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$18,221.57

In re LATAM Airlines Ecuador S.A.

Case No. 20-11257

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
DIANA MARIBEL VELASQUEZ CARVAJAL	BELLA AURORA OE9-78 Y PASAJE			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$13.00
DINERS CLUB DEL ECUADOR S. A. SOCIE	AV. AMAZONAS 4545 Y PEREIRA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$163.43
DIRECCION AERONAUTICA CIVIL PTY	PANAMA 5 APARTADO 7501 Y 7615 CENTR			PANAMA CITY			PANAMA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCIÓN DE MIGRACIÓN	ÍÑAQUITO / AV. AMAZONAS N32-171 Y AV. REPUBLICA, QUITO, ECUADOR							N/A	PENDING LITIGATION	X	X	X		UNKNOWN
DIRECCION GENERAL DE AERONAUTICA CI	AERODROMO BALMACEDA S/N			COYHAIQUE			CHILE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION GENERAL DE AERONAUTICA CI	AERODROMO BALMACEDA S/N			COYHAIQUE			CHILE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION GENERAL DE AERONAUTICA CI	AERODROMO BALMACEDA S/N			COYHAIQUE			CHILE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION GENERAL DE AERONAUTICA CI	AERODROMO BALMACEDA S/N			COYHAIQUE			CHILE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION GENERAL DE AERONAUTICA CI	BUENOS AIRES OE1-53			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCIÓN GENERAL DE AVIACIÓN CIVIL	BUENOS AIRES Y 10 DE AGOSTO			QUITO			ECUADOR	N/A	PENDING LITIGATION	X	X	X		UNKNOWN
DIRECCION GENERAL DE INFRAESTRUCTUR	CAMINO CARRASCO 5519 MONTEVIDEO.			MONTEVIDEO			URUGUAY	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECTION DE LA SECURITE DE L AVIA	11 RUE DES HIBISCUS.			PARIS			FRANCE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECTION GENERALE DE L AVIATION CI	HENRY FARMAN 50.			PARIS			FRANCE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECTV ECUADOR CIA LTDA	AV. SHYRIS 2120 Y TELEGRAFO.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$353.31
DISCOVERY TRAVEL IVANNOVA PACHECO C	SIMON BOLIVAR 1420 Y ESTEVEZ DE TOR			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$96.40
DISTRITO METROPOLITANO DE QUITO	VEINTIMILLA E9-36 Y LEONIDAS PLAZA ,EDIFICIO UZIEL BUSINESS CENTER PB			QUITO			ECUADOR	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
DISVENDING S.A.	ISAAC ALBENIZ E3-78 Y MOZARTH			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$632.97
DORA ALICIA BENAVIDES	PASAJE LUIS ALCIVAR 149 Y BRASIL			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$330.00
DORIS JAZMIN INCA ALVAREZ	LOBO MARINO SN Y ISLAS DUNCAN			GALAPAGOS IS			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,240.00
DOSMILCORP S.A..	URB CIUDAD COLON AV RODRIGO CHAVEZ			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$769.00
DRACONIS S.A.	CERRITO 520 8D			CAPITAL FEDERAL			ARGENTINA	VARIOUS	ACCOUNTS PAYABLE					\$943.55
DUOCCELL S.A.	KENEDY NORTE, AV, FCO DE ORELLAN SN			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$370.77
DUOPRINTDESIGN S.A.	PADRE SOLANO SOLAR Y GARCIA MO			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,179.63
E&G SEGURIDAD INTEGRAL	INAQUITO / AV MARISCAL SUCRE OE9-45			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,202.94
ECOBLANCSA S.A.	GARZOTA 3ERA ETAPA	MZ 92 SOLAR 7		GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,072.00
ECUADOR SIN FRONTERAS AGENCIA	N87-243 Y CALLE F			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$20.00
EDUARDO ROBINSON BRITO CEDENO	AV CHARLES DARWIN S/N Y 12 DE FEBR			GALAPAGOS IS			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2,408.49
EGYPTAIR								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
EL AL ISRAEL AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ELICROM CIA. LTDA. PROVEDORA DE EQU	AV. JUAN TANCA MARENGO KM 1.2			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$371.28
EMANUEL KNUTSEN NARVAEZ HERAS	FEBRES CORDERO / M S/N Y ENTRE CALL			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$4,950.00
EMILIO Y VALENTINA EMIVALTUR C	SANGURIMA 8-87 Y BENIGNO MALO			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$131.00
EMPRESA ARGENTINA DE NAVEGACION AER	AV. RIVADAVIA 578			CABA		C1069	ARGENTINA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
EMPRESA ELECTRICA PUBLICA DE GUAYA.	CDLA.GARZOTA SECTOR 3 MZ#47.			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$5,893.82
EMPRESA ELECTRICA PUBLICA ESTRATEGI	CDLA LA GARZOTA MZ 47			GUAYAQUIL		123	ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$114.00
EMPRESA PUBLICA METROPOLITANA DE	AV. AMAZONAS S/N Y RIO ARAUJANO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$88.13
EMPRESA PUBLICA METROPOLITANA DE AG	AV. MARIANA DE JESUS Y ALEMANIA - I			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$122.00
EMPRESA PUBLICA MUNICIPAL DE TELECO	BENIGNO MALO 778 Y MARISCAL			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,048.53
EMSAAIRPORT SERVICES CEM	AV. AMAZONAS S/N AEROPUERTO MARISCA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,487.00
ENMAX TECHNOLOGY ECUADOR S.A.	YAÑEZ PINZÓN 511 Y AV ORELLANA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,588.17
ENTERPRISE RENT-A-CAR	16200 N.W. 59 AVE. SUITE 101			MIAMI	FL	33193-6004		VARIOUS	ACCOUNTS PAYABLE					\$23.17
EP PETROECUADOR	ALPALLANA E8-86 Y AV. 6 DE DICIEMBR			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					UNKNOWN
EQUINOCCIAL ECOLOGIST ADVENTURE CIA	NACIONES UNIDAS OE1 -115 Y 10 DE AG			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$41.24
ERICK EDUARDO CABRERA VERA	CAYETANO RUEL SOLAR 51C			GUAYAQUIL		593	ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$650.24
ESCAPAR SAS	CALLE 6 43 C 08 OF 103.			MEDELLIN			COLOMBIA	VARIOUS	ACCOUNTS PAYABLE					\$897.19
ESI TOUR AGENCIA DE VIAJES ESITOUR,	AV. MARIANO ACOSTA 23-20 Y PADRE JA			IBARRA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$21.93
EST PROSERVICIOS S.A.	ALMIRANTE PASTENE 244			PROVIDENCIA			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$49.57
ETIHAD AIRWAYS								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
EUREPSA S.A.	AV. LAS AGUAS 909 Y COSTANERA			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2,478.97
EUROCONTROL	RUE DE LA FUSEE 96 B			BRUSSELS		1130	BELGIUM	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
EUROWINGS								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
EVOLUZIONEVIAJES CIA.LTDA	CHECOSLOVAQUIA E9-95 Y SUIZA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$98.98

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
EXCELENCIA HOTELERA SPAGADEL CIA LTD	REINA VICTORIA Y JOSE CALAMA (E S/N			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$12,516.10
EXPALRCARGO ECUADOR CIA. LTDA	AV. DE LAS AMERICAS S/N			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$620.27
EXPEDIA INC	3150 139TH AVENUE SE STE 100			BELLEVUE	WA	98004		VARIOUS	ACCOUNTS PAYABLE					\$12,834.60
FARMACIAS Y COMISARIATOS DE MEDICIN	ESPEJO E1-52 Y MONTUFAR			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$6.00
FASTLINECAR S.A	MARIANO PASTOR NO.0E8-47 Y DOMINGO.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$5,435.65
FEDERAL AVIATION ADMINISTRATION	PO BOX 20636			ATLANTA	GA	30320-0636		VARIOUS	ACCOUNTS PAYABLE					\$13,438.26
FIANZAS Y CREDITO S.A.	BOUCHARD AV. 557 PISO:11 CABA			BUENOS AIRES			ARGENTINA	VARIOUS	ACCOUNTS PAYABLE					\$619.00
FID-CTA. ING.FID AIJS 3045	600 M NOROESTE DE LA ENTRADA DEL AI			ALAJUELA			COSTA RICA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
FIDEICOMISO GM HOTEL	CDLA. VERNAZA NORTE SOLAR 1-2 MZ 1			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,185.31
FIDEICOMISO HIT	AV 12 DE OCTUBRE N2697 Y ABRAHAM LI			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,129.00
FIDEICOMISO HOTEL AEROPUERTO	CONJUNTO BAHIA NORTE SOLAR 21 MZ 47			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,324.28
FIDEICOMISO HOTEL CIUDAD DEL RIO	NUMA POMPILIO LLONA			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$378.54
FIDEICOMISO LANDUNI	AV. CONSTITUCION S/N Y AV JUAN TANC			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$17,191.40
FIDEICOMISO MERCANTIL ECOGAL..	AV. CARLOS JULIO AROSEMENA S/N.			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$10,963.59
FIDEICOMISO MERCANTIL HOTEL SAIL PL	AV MIGUEL H. ALCIVAR 106 Y NAHIM IS			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,501.09
FIDEICOMISO MERCANTIL QUIPORT	AV. 12 DE OCTUBRE N24-562 Y LUIS CO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$127,031.30
FIDEICOMISO MERCANTIL QUIPORT	AV. 12 DE OCTUBRE N24-562 Y LUIS CO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$165,249.82
FIDEICOMISO MERCANTIL TAGSA	PEDRO CARBO 555 Y LUQUE			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$28,662.73
FIDEICOMISO TEF	AV CORUNA N28-14 Y MANUEL ITURREY			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$156,319.03
FILESTORAGE S.A.	PAMPITE S/N Y DARIO DONOSO EDIF.OF			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$6,107.59
FIRST CLASS TOURS CIA LTDA	RUMIPAMBA LA CAROLINA RUMIPAMBA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$7.00
FRAPORT AG	FLUGHAFEN FRANKFURT			FRANKFURT			GERMANY	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
FRIENDS TRAVEL CIA. LTDA.	SANTA ROSA 448 Y EUSTORGIO SALGADO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$194.03
GALAPAGOS EXPERIENCE CIA. LTDA.	AV. 6 DE DICIEMBRE N30-105 Y ALPALL			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$9,021.71
GALAPAGOS SUNNY ROADS TOUR CIA. LTD	MARCOS JOFRE OES Y JUAN BALTAZA 196			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$11.78
GAMBOA POVEDA EASYTRAVEL CIA LTDA	CALLE BOLIVAR N19-22 Y CASTILLO JUN			AMBATO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$31.24
GARUDA INDONESIA								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
GATE GOURMET CATERING CHILE LIMITA	AV. GENERAL OSCAR BONILLA 9469			PUDAHUEL			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$77,808.00
GATE GOURMET DEL ECUADOR CIA LTDA	AV LUIS TUFINO OE-3-245 Y TYARCO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$406,363.00
GATE GOURMET INC.	PO BOX 415000			NASHVILLE	TN	37241-5000		VARIOUS	ACCOUNTS PAYABLE					\$234,559.00
GATE GOURMET PERU S.R.L.	AEROPUERTO INTERNACIONAL JORGE CHAV			CALLAO			PERU	VARIOUS	ACCOUNTS PAYABLE					\$93,517.00
GATE GOURMET SPAIN S.L.	CTRA DE LA MUZOZA S/N			MADRID			SPAIN	VARIOUS	ACCOUNTS PAYABLE					\$34.00
GESTORA HOTELERA SPA	AVDA SANTA CLARA 354.			SANTIAGO			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$441.25
GLOBAL VIAJES VIAGLO S.A.	ALBORADA 9 ETAPA-MANZ.902 OFC2			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$12.00
GOBIERNO AUTONOMO DESCENTRALIZADO	AV. CHARLES DARWIN S/N Y 12 DE FEBR			SAN CRISTOBAL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,438.96
GOLDEN TOUCH TRANSPORTATION OF NY I	14500 N NORTHSIGHT BLVD STE 329			SCOTTSDALE	AZ	85260-3664		VARIOUS	ACCOUNTS PAYABLE					\$4,460.48
GOOGLE INC	1600 AMPHITHEATRE PKWY			MOUNTAIN VIEW	CA	94043		VARIOUS	ACCOUNTS PAYABLE					\$25,998.10
GRAND HOTEL GUAYAQUIL S.A.	BOYACA 1615 Y CLEMENTE BALLEN			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$7,118.92
GRANTURISMO AGENCIA DE VIAJES CIA.L	PASAJE EL JARDIN E10-06 Y AV. 6 DE			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$172.26
GRUPO REPCON GRUPOCON S.A.	BELLAVISTA ALTA OE11 Y OE10			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,060.00
GUAMAFLO S.A.	CRISOLOGO LARRALDE 3263			CABA			ARGENTINA	VARIOUS	ACCOUNTS PAYABLE					\$377.53
GUIATOURS S.A.	SIMON BOLIVAR 9-41 Y BENIGNO MALO			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2.01
HAWAIIAN AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
HAY DO BRASIL CONSULTORES LTDA	AV DAS NACOES UNIDAS 8501.			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,801.58
HEATHROW AIRPORT LIMITED VEOLIA	PO BOX 3000.	GLASGOW		LONDON			UNITED KINGDOM	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
HENRY NATAEL SEGURA PARRAGA	DURAN / SOLAR 37			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,545.84
HMS HOST CORP	7217 COLLECTION CENTER DRIVE			CHICAGO	IL	60693		VARIOUS	ACCOUNTS PAYABLE					\$61.00
HOMETOURS S.A	AV. DE LOS SHYRIS N34-432 Y PORTUGA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$22.09
HONG KONG AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
HOST INTERNATIONAL INC	6905 ROCKLEDGE DR FL 1			BETHESDA	MD	20817-7826		VARIOUS	ACCOUNTS PAYABLE					\$1,871.56
HOTEL CITY EXPRESS ENEA SA	AMERICO VESPUCIO ORIENTE 1295			SANTIAGO			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$319.72
HOTEL COLON GUAYAQUIL S.A.	AV. FRANCISCO DE ORELLANA MZ 111 CD			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$163,658.26
HOTEL COLON INTERNACIONAL C.A.	AV. AMAZONAS N19-14 Y AV. PATRIA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,080.00
HOTEL ORO VERDE S.A. HOTVER.	AV. 9 DE OCTUBRE 414 Y GARCIA MOREN			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$40,478.21
HOTEL PALACE HOTPALS A S.A	CHILE 214 Y LUQUE.			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$6,397.78
HOTELERA DIEGO DE ALMAGRO LTDA.	ARTURO PRATT 433			VALDIVIA			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$76.82
HOTELERA ICON S.A	AVENIDA ALONSO DE CORDOVA 6050.			LAS CONDES			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$520.66

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
HOTELES DEL ECUADOR HODESA C.A.	EL BATAN	AV. 6 DE DICIEMBRE N34-12		QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2,501.62
HOTELES SHERATON DEL PERU S.A.	PASEO REPUBLI 170			LIMA		15001	PERU	VARIOUS	ACCOUNTS PAYABLE					\$192,702.60
HUDSON GROUP (HG) RETAIL INC	1 MEADOWLANDS PLZ	FL 11		EAST RUTHERFORD	NJ	07073-2150		VARIOUS	ACCOUNTS PAYABLE					\$747.66
HUGO LARREA ARGUDO & CIA	SN, AV PEDRO MENEDEZ GILBERT			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$10,999.55
IBERIA								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
IBERIA LINEAS AEREAS DE ESPANA SA	BANDERA 206			SANTIAGO			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$25,552.99
IBM DEL ECUADOR C.A.	JUAN TANCA MARENGO S/N Y JUANINOR			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$28,270.96
IER SAS	3 RUE SALOMON DE ROTHSCHILD.			VERSAILLES			FRANCE	VARIOUS	ACCOUNTS PAYABLE					\$58,515.00
INACORPSA DEL ECUADOR S.A.	JUAN SEVERINO E6-80 Y ELOY ALFARO			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$9,361.55
INAERON S.A.	HURTADO 513 Y JOSE MASCOTE			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,647.04
INCANAN ECOTOURISM S.A.	BRASIL 20-28 Y LUIS ALBERTO FALCONI			RIOBAMBA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$148.79
INMOBILIARIA SANTA FILOMENA SPA	POR CONFIRMAR S/N.			POR CONFIRMAR			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$1,708.15
INSTITUTO NACIONAL DE AVIACION CIVI	OF.DE RADIOAYUDA	DIVISION DE RECAU		CARACAS			VENEZUELA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
INT FOOD SERVICES CORP	COREA 126 Y AV. AMAZONAS			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$356.94
INTERAGUA C.LTDA	PROLONGACION AV. PORTETE AV. JOSE R			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$8.00
INTERBALANZAS CONTROL Y PRECISION	SAMUEL FRIZ Y AV. 6 DE DICIEMBRE S/N			QUITO		170502	ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$217.00
INTERCARGO S.A.C.	AUTOPISTA RICCHIERI S/N AEROP INT M			EZEIZA			ARGENTINA	VARIOUS	ACCOUNTS PAYABLE					\$2,014.46
INTERCONTINENTAL TRAVEL GROUP	AV PAUCARBAMBA 1-94 Y JOSE PERALTA			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$137.09
INTERNAL REVENUE SERVICE	INTERNAL REVENUE SERVICE CENTER			CINCINNATI	OH	45999		VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
IPG MEDIABRANDS S.A.	AV CALLE 100 7A - 81 PISO 5			BOGOTA			COLOMBIA	VARIOUS	ACCOUNTS PAYABLE					\$137,929.00
J & V RESGUARDO S.A.C.	AVGUILERMO PRESCOTT NRO 308			SAN ISIDRO			PERU	VARIOUS	ACCOUNTS PAYABLE					\$3,507.00
JAPAN TRANSOCEAN AIR								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
JETBLUE AIRWAYS								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
JEZABEL TRAVEL	ARAGON 16 1-G.			MADRID			SPAIN	VARIOUS	ACCOUNTS PAYABLE					\$2,755.45
JFK INTERNATIONAL AIR TERMINAL	4 CENTRAL TERMINAL AREA RM 161022			JAMAICA	NY	11430		VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
JFK INTERNATIONAL AIR TERMINAL LLC								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
JOIN TOURS S.A.	CHIMBORAZO 203 Y VELEZ			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1.09
JUNIOR VIAJES S.A.	AV. 6 ENTRE CALLE 13 Y 14			MANTA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$214.23
KARABU TURISMO C.A.	CLEMENTE BALLEN 406 Y CHILE			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$7,313.56
KAROLTUR VIAJES Y TURISMO C LT	LA PRADERA N30 258 Y MARIANO AGUILE			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$9.62
KATHERINE YADIRA OLIVO MOREJON	CHIMBORAZO Y VELEZ	ESQUINA		GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$65.00
KOREAN AIR								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
LABANNCY CIA. LTD.A.	GONZALO BENITEZ N54-45 Y SAN LORENZ			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$265.18
LACTEOS SAN ANTONIO CA	CARLOS TOSO S/N			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$21,436.00
LAI CHOW WONG	CLA. SAMANES 2 ETAPA MAZANA 217			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$6.84
LAN ARGENTINA S.A. (AS LENDER OF INTERCOMPANY LOAN)	AV. COSTANERA RAFAEL OBLIGADO Y JERÓNIMO SALGUERO SIN NÚMERO, PREDIO DE COSTA SALGUERO PARK			BUENOS AIRES			ARGENTINA	VARIOUS	INTERCOMPANY NOTE PAYABLE					\$21,477,241.00
LARREA VASQUEZ MARIA AUGUSTA	IMBABURA 4-76 Y REMIGIO CRESPO.			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$48.00
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 2585)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 2585	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 26329)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 26329	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3280)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 3280	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 34626)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 34626	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35230)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 35230	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35231)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 35231	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35317)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 35317	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35321)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 35321	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35322)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 35322	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3535)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 3535	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35697)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 35697	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35698)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 35698	X	X			UNKNOWN

In re LATAM Airlines Ecuador S.A.

Case No. 20-11257

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3663)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 3663	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3671)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 3671	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 36710)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 36710	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 36711)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 36711	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 36712)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 36712	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3772)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 3772	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3779)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 3779	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 37800)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 37800	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 37801)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 37801	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 37802)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 37802	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38459)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 38459	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38461)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 38461	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38467)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 38467	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38468)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 38468	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38474)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 38474	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38478)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 38478	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38479)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 38479	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38482)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 38482	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38764)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 38764	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38771)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 38771	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 40590)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 40590	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 40591)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 40591	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4383)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4383	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4400)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4400	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4439)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4439	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4439)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4439	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4509)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4509	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4516)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4516	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4546)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4546	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4549)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4549	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4576)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4576	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4597)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4597	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4598)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4598	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4605)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4605	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4657)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4657	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4697)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4697	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4871)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 4871	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5005)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5005	X	X			UNKNOWN

In re LATAM Airlines Ecuador S.A.

Case No. 20-11257

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5097)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5097	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5408)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5408	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5443)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5443	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5453)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5453	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5483)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5483	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5493)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5493	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5548)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5548	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5554)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5554	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5583)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5583	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5586)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5586	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5654)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5654	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5666)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5666	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5686)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5686	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5707)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5707	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5748)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5748	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5764)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5764	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5801)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5801	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5818)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5818	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5859)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5859	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5929)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5929	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5965)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 5965	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 6135)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 6135	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 6183)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 6183	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 6286)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 6286	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 7844)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 7844	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 7864)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 7864	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 8140)	ESTADO 10, PISO 13			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 8140	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 8166)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 8166	X	X			UNKNOWN
LATAM AIRLINES PERU S.A. (AS LESSOR OF MSN 35318)	AVENIDA ANDRÉS REYES N°338, PISO 6			SAN ISIDRO			PERU	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 35318	X	X			UNKNOWN
LATAM AIRLINES PERU S.A. (AS LESSOR OF MSN 35696)	AVENIDA ANDRÉS REYES N°338, PISO 6			SAN ISIDRO			PERU	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 35696	X	X			UNKNOWN
LATAM AIRLINES PERU S.A. (AS LESSOR OF MSN 40798)	AVENIDA ANDRÉS REYES N°338, PISO 6			SAN ISIDRO			PERU	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 40798	X	X			UNKNOWN
LAWRENCE ENTERPRISES PARTNERSHIP/B	JFK AIRPORT-BLDG 14			JAMAICA	NY	11434		VARIOUS	ACCOUNTS PAYABLE					\$1,941.34
LECOMEXSA & LOGISITC SERVICE S.A.	LORENZO DE GARAICOA 821 ENTRE V.M.			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$500.00
LEDESMA ALVARADO ANA CECILIA	CIUD.MIRAFLORES-AVE. CARLOS JULIO A			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1.00
LEONARDO TEODORO QUINDE LAVAYEN	ABDON CALDERON Y SANDIFORD. 346			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$118.53
LEXTRAVEL CIA. LTDA	AV. 9 DE OCTUBRE N21-256 Y CARRION			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1.40
LICOMAR LIBROS COMERCIALES SRL	RODRIGUEZ PENA 612			BUENOS AIRES			ARGENTINA	VARIOUS	ACCOUNTS PAYABLE					\$260.00
LIMA AIRPORT PARTNERS S.R.L..	AV.ELMER FAUCETT S/N - CALLAO			LIMA		07031	PERU	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
LINDE ECUADOR S.A.	KM ONCE Y MEDIO VIA DAULE S/N			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$0.18
LINK DIGITAL DIGITALALKN S.A.	AV. ORELLANA E11-160 Y WHYMPER			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,037.45
LIUVA ROWENA GARCIA	HOMERO SALAS 118 Y EL ALTAR			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$12.00
LLORENTE & CUENCA ECUADOR S.A.	AV. 12 DE OCTUBRE 1830 Y LUIS CORDE			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$10,589.25

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset	Total Claim
LOPEZ MENA SERVICIOS ADUANEROSINTEG	IGNACIO SAN MARIA OE330 Y NUNEZ DE.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$165,273.44
LUIS GIOVANNY GOMEZ LASCANO	CIUDADELA FLORIDA NORTE, MZ 113 A,			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1.00
LUIS RUIZ DIAZ	DOCE NOVIEMBRE S/N Y FRAGATA			SAN CRISTOBAL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$392.00
LUISA MARIA YAZBEK RIVAS	GUAYAQUIL, ECUADOR							N/A	PENDING LITIGATION	X	X	X		UNKNOWN
LUKAS TRAVEL LUKELU CIA LTDA	MANUEL ITURREY E11-28 Y AV. LA CORU			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$101.83
MACANASTOURS CIA LTDA	GRAN COLOMBIA 5 12 Y LUIS RIOS Y 3			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$81.94
MALAYSIA AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
MANTAORO HOTELERA MANTA S.A.	23 S/N Y AV. MALECON			MANTA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2,269.20
MAR AIR FOODS INC DBA CASCATA	PO BOX 110			ROCKVILLE CENTRE	NY	11571-0110		VARIOUS	ACCOUNTS PAYABLE					\$537.02
MARCELO PONTON FUENTES	PASAJE E1C N78-60 Y BARTOLOME DE LA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$314.96
MAREAUTO S.A..	AV. DE LOS GRANADOS E11-26 Y AV. 6			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$11,810.11
MARIA FERNANDA ZARATE TAPIA	BERNARDO HOUSAY Y FEDERICO GONZALE			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1.00
MARIANA ROMERO GUARNIZO	SAN CRISTOBAL SN Y ROBERTO SCHIESS			SAN CRISTOBAL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,092.00
MARINA HOTELES LIMITADA	ECUADOR 299			VINA DEL MAR			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$1,282.77
MARRIOTT BUSINESS SERVICES	1201 NW 42ND AVE			MIAMI	FL	33126-2656		VARIOUS	ACCOUNTS PAYABLE					\$46,245.20
MARTHA ESMERALDA MUENTES CHARCOPA	HUANCAVILCA 5013 Y CALLE 23 AVA			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$920.00
MC CANN ERICKSON ECUADOR PUBLICIDAD	CUMBAYA / AV PAMPITE Y SIMON VA S/N			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE			X		UNKNOWN
MEGATUR S.A..	ILLINGWORTH 115 ENTRE MALECON Y PIC			GUAYAQUIL - EC			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$690.01
MEJIA PERALTA RUBEN ARTURO	COOP. JUNTA DE BENEFICENCI SOLAR 14			GUAYAQUIL		5943	ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,086.01
MERAMEXAIR S.A..	SANTA ROSA 18 Y VIA YARUQUI			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,165.10
MERCANTIL AMERICANA DE VIAJES AMERT	P ICAZA 606 Y ESCOBEDO EDIF LA DOLO			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$57.18
MERCEDES DEL ROSARIO CORDOVA PENALO	CATALINA ALDAZ N34-115 Y PORTUGAL			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$26,597.60
MERPATI NUSANTARA AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
METROPOLITAN TOURING CA	AMAZONAS 2039 Y 18 SEPTIEMBRE			QUITO - EC			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$48,197.91
MEZZE CAFE AND BAR	144-3887TH AVE			NEW YORK	NY	10001		VARIOUS	ACCOUNTS PAYABLE					\$310.00
MIAMI-DADE AVIATION DEPARTMENT	PO BOX 526624			MIAMI	FL	33152-6624		VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
MICROSOFT ONLINE INC	6100 NEIL ROAD STE 100			RENO	NV	89511-1137		VARIOUS	ACCOUNTS PAYABLE					\$4,059.31
MIDDLEWORLD TOURING CIA. LTDA.	LUIS FELIPE BORJA N15-85 Y AV. TAR			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$46.13
MINAS TRAVEL AGENCY CIA LTDA	AV AMAZONAS AV ORELLANA N26 179			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$125.59
MINIBUSES LOPEZ RUBIO SL	CAMINO VIEJO DE LEGANES 155			MADRID			SPAIN	VARIOUS	ACCOUNTS PAYABLE					\$559.55
MINISTERIO DE TURISMO	AV. ELOY ALFARO N32-300 Y PASAJE.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$136,040.00
MOMPO TRAVEL CIA LTDA	MARIANO CUEVA 721 Y PRESIDENTE CORD			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$69.23
MONICA ORTEGA JACOME	BELLO HORIZONTE E10-70 Y MANUEL ITU			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$94.00
MUNDO EXPRESS AGENCIA DE VIAJES MUN	DOS LOTE 91 Y B			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$173.29
MUNDO VALLE MUNVA CIA. LTDA.	SAN RAFAEL S/N Y EL TRIANGULO			COMODIN DE ECUADOR - EC			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$172.00
MUNICIPALIDAD DE GUAYAQUIL	PICHINCHA 605 ENTRE CLEMENTE BALLEN Y 10 DE AGOSTO			GUAYAQUIL			ECUADOR	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
MUNICIPIO DEL DISTRITO METROPOL DE	VENEZUELA Y CHILE. 1039			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$5,592.60
NAV CANADA	77 RUE METCALFE STRET OTTAWA ONT.			GANDER			CANADA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
NEGOCIOS Y SERVICIOS DEL ECUADOR S.	AV. FRANCISCO DE ORELLANA Y MIGUEL			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,219.20
NEWSLOG SL	CAMIINO DE LAS REJAS	1 2PL OF.L.		MADRID			SPAIN	VARIOUS	ACCOUNTS PAYABLE					\$46.85
NHI-2 LLC DBA TRAVELLIANCE CHICAGO.	85 W ALGONQUIN RD STE 160			ARLINGTON HEIGHTS	IL	60005-4458		VARIOUS	ACCOUNTS PAYABLE					\$69,239.23
NJ EASY RIDE INC	333 ELM ST APT 3C			KEARNY	NJ	07032-3578		VARIOUS	ACCOUNTS PAYABLE					\$30,120.00
NOVATRAVELCYC SA	REMIGIO CRESPO 2 59 Y JUAN INIGUEZ			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$116.12
NOVAVISTATOURS CIA.LTDA.	LUIS CORDERO 377 Y GENERAL ENRIQUEZ			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1.05
NY4 PRETZELS INC DBA AUNTIE ANNE'S	6 MONTERA CT			ROCKSVILLE	MD	20850		VARIOUS	ACCOUNTS PAYABLE					\$73.90
OLGA VERONICA BALDEON MARTINEZ	JOSE ORRANTIA GONZALEZ S6-1 Y LEOP			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$111.39
OPERACIONES INTEGRALES CHACABUCO SO	RUTA LOS LIBERTADORES KM 53 S/N.			LOS ANDES			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$317.94
OPERADORA DE TURISMO TREKECUADOR	LOS PERALES N45-83 Y MALVAS			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$17.15
ORANGE BUSINESS SERVICES U.S. INC	13775 MCLEAREN ROAD			OAK HILL	VA	20171		VARIOUS	ACCOUNTS PAYABLE					\$9,863.54
OTECEL S.A.	AV. SIMON BOLIVAR S/N Y NAYON.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$58,803.62
OTG MANAGEMENT LLC	352 PARK AVENUE SOUTH	10TH FLOOR		NEW YORK	NY	10010		VARIOUS	ACCOUNTS PAYABLE					\$75.13
OWL TRAVEL AGENCY	AVENIDA 6 DE DICEMBRE N37-351 Y E			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$159.75

In re LATAM Airlines Ecuador S.A.

Case No. 20-11257

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset	Total Claim
PA-CO COMERCIAL E INDUSTRIAL S.A.	AV. COLON E480 Y AV. NUEVE DE OCTUB			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$897.05
PAILLACHO GOMEZ LENIN JAVIER	6 DE DICIEMBRE			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$561.62
PAUL EDUARDO ARIAS	GNERAL-MANUEL SERRANO S/N ENTRE JUN			MANTA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$53.00
PAK ASSIST INC	151 310F BLDG JFKIA.			NEW YORK	NY	11430	ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$61,158.60
PERCREA CIA LTDA PERFIL CREATIVO	CIRCUNVALACION SUR 813 E HIGUERAS			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$417.05
PEREZ, BUSTAMANTE & PONCE	AV REPUBLICA DE EL SALVADOR 1082			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$461.68
PLASTRO S.A.	KM 11 1/2 VIA DAULE PARQUE INDUS			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$982.00
PLUSHOTEL S.A.	AV. ORELLANA N6-54 Y CALLE REINA VI			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,031.41
PORTRANS S.A.	VIA AL PUERTO MARITIMO KM 3.5 AV. 2			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$8,770.85
PRICEWATERHOUSECOOPERSDEL ECUADOR	INAQUITO / AV 6 DE DICIEMBRE LOTE 3			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$9,970.22
PRIMIUM TRAVEL AGENCIA DE VIAJES Y	RIO COCA Y PSJ. TIPUTINI MANZANA.			AMBATO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2.42
PRO , TURIS CIA LTDA	MIGUEL CORDERO 1104			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$21.99
PROCESADORA DE AGUA PROQUITO	AMBROSIO ACOSTA 570 Y MANUEL ASCIA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$108.00
PRODUBANCO (AS L/C ISSUER OF L/C NO. GRB20200004164)	AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN			GUAYAQUIL			ECUADOR	09/23/19	UNCOLLATERALIZED STANDBY LETTER OF CREDIT	X	X			\$9,776.13
PRODUBANCO (AS L/C ISSUER OF L/C NO. GRB20200004168)	AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN			GUAYAQUIL			ECUADOR	10/14/19	UNCOLLATERALIZED STANDBY LETTER OF CREDIT	X	X			\$530.00
PRODUBANCO (AS L/C ISSUER OF L/C NO. GRB20200004179)	AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN			GUAYAQUIL			ECUADOR	11/11/19	UNCOLLATERALIZED STANDBY LETTER OF CREDIT	X	X			\$1,800.00
PRODUBANCO (AS L/C ISSUER OF L/C NO. GRB2020004221)	AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN			GUAYAQUIL			ECUADOR	03/06/20	UNCOLLATERALIZED STANDBY LETTER OF CREDIT	X	X			\$1,814.15
PRODUCTOS SKSFARMS CIA. LTDA.	REINALDO FLORES E2-23 Y AURELIO GUE			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,660.00
PROMOTORA ECUATORIANA DE CAFE DE CO	COREA NO. 126 Y AV. AMAZONAS	EDIFI		QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$729.60
PROMOTORES MEDICOS LATINOAMERICANOS	CDLA KENNEDY VIEJA 300 Y CALLE FRAN			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$19,796.12
QUALITYTOURS AGENCIA DE VIAJES CIA.	LUIS CORDERO E4-382 Y AMAZONAS			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$27.14
RADIOTARQUI S.A.	QUITO, AV. DE LOS SHYRIS N35-71 Y S			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2,064.00
RAIZEN ARGENTINA SA	AVENIDA SARMIENTO S/N.			BUENOS AIRES			ARGENTINA	VARIOUS	ACCOUNTS PAYABLE					\$3,644.00
RAUL VASCONEZ LIBERIO.	LA 35 AVA Y CHEMBERS.			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$4,575.50
RECORRIDOS TURISTICOS ECUATORIANOS,	AV.MONTES 716 PISOS 3 AL 5			LA PAZ			BOLIVIA	VARIOUS	ACCOUNTS PAYABLE					\$60.96
REFRESCOS SIN GAS S.A. RE.S.GA.SA	VIA A DAULE KM 6.5 AV. PRINCIPAL S/			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$19,678.00
REGINA AIRPORT AUTHORITY	1-5201 REGINA AVENUE.			REGINA	SK		CANADA	VARIOUS	ACCOUNTS PAYABLE					\$8,718.95
RENDON MACIAS FERNANDO	PUERTO FRANCISCO DE ORELLANA ESP SN			COCA		593	ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$14,371.62
REPUBLIQUE FRANCAISE-DIRECTION DE L	AEROPORT INTERNATIONAL DE TAHITI -.			PAPEETE			FRENCH POLYNESIA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
RETAIL IN MOTION LATIN AMERICA SPA	AV AMERICO VESPUCIO 1287			PUDAHUEL			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$105,011.00
RITA JEANNET MUELIA LEON..	RAMON BORJA.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$4,535.72
RIVER TRAVEL AGENCIA COMPAÑIA LIMIT	AV. DE LOS SHYRYS N43-170.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$8.97
ROOTOURS S.A.	C.C. LAS AMERICAS			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,613.60
ROSA ELVIRA PIN	URBANIZACION LA CAMPINA CALLE 113 A			MANTA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1.00
ROYAL SANTIAGO HOTEL S.A..	ARTURO PRAT 3939			IQUIQUE			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$2,428.92
RP&C ABOGADOS CIA. LTDA.	SAE			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$16,723.36
S3EXPEDITIONS CIA. LTDA.	BORRERO 5-51 Y JAUN JARAMILLO			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$56.00
SAMITRAVEL S.A.	LOS BOSQUES AV DEL PERIODISTA			PORTOVIEJO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$146.03
SAN JOSE GARNI S.A.	1 KILOMETRO AL ESTE DEL AEROPUERTO.			SAN JOSE			COSTA RICA	VARIOUS	ACCOUNTS PAYABLE					\$461.04
SANCHEZ SANMARTIN FRANCISCO	ANTONIO LLORET B S/N			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$75.00
SCL TERMINAL AEREO SANTIAGO S.A. SO	AEROPUERTO ARTURO MERINO BENITE S/N			PUDAHUEL			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$109.20
SECURITY DATA SEGURIDAD EN DATOS Y	KM 2.7 AV. CARLOS JULIO AROSEMENA S			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$162.85
SEGUNDO MIGUEL GUACHAMIN PILLAJO	CALLE B 59 Y PASAJE Siete.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,314.17
SEGURIDAD PRIVADA ACTIVE SECURITY C	AV. MIGUEL H. ALCIVAR S/N Y AV. FRA			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					UNKNOWN
SEGURIDAD Y VIGILANCIA MANCHENO CIA	FRANCISCO TAMARIZ 2 78 Y BOYACA			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$176.00
SELLVIAJES CIA.LTDA.	SIMON BOLIVAR KM 6 ANTIGUA VIA A CO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$292.31
SERVICIO DE AVIACION ALLIED ECUATOR	SANTA ROSA VIA TABABELA # 18 Y VIA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$105,369.71
SERVICIO DE IMPUESTOS INTERNOS	AMUNATEGUI 66			SANTIAGO			CHILE	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SERVICIO DE LOGISTICA EXPRESS SOCIE	CAL. EL ROSAL MZA. A LOTE. 23 URB.			SURQUILLO			PERU	VARIOUS	ACCOUNTS PAYABLE					\$24,158.00
SERVICIO DE RENTAS INTERNAS	AV. FRANCISCO DE ORELLANA Y JUSTINO CORNEJO EDIFICIO SRI			GUAYAQUIL			ECUADOR	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SERVICIO DE RENTAS INTERNAS (SRI)	AV. AMAZONAS N21-125 Y ROBLES			QUITO			ECUADOR	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
DIRECCIÓN METROPOLITANA TRIBUTARIA (QUITO)														TO BE DETERMINED

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
SERVICIO DE RENTAS INTERNAS DE ECUADOR	N/A							N/A	PENDING LITIGATION	X	X	X		UNKNOWN
SERVICIO DE RENTAS INTERNAS DE ECUADOR	N/A							N/A	PENDING LITIGATION	X	X	X		UNKNOWN
SERVICIO DE RENTAS INTERNAS DE ECUADOR	N/A							N/A	PENDING LITIGATION	X	X	X		UNKNOWN
SERVICIO ECUATORIANO DE NORMALIZACION	REGIONAL GUAYAS			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$247.00
SERVICIO NACIONAL DE ADUANA DEL ACUADOR	PUERTO MARITIMO – AV. DE LA MARINA.			GUAYAQUIL			ECUADOR	N/A	PENDING LITIGATION	X	X	X		UNKNOWN
SERVICIOS DE TELECOMUNICACIONES	AV. ELOY ALFARO N44-406 Y HIGUERAS.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,958.73
SERVICIOS DEL ECUADOR SEREC CIA. LT	AV. ORELLANA Y AV. NUEVE DE O E4-44			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$14,860.76
SERVICIOS WFSE ECUADOR C.L	FRANCISCO DE PINSHA S12-252 Y VIA L			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3,193.71
SHEMLON S.A	JOAQUIN ORRANTIA S/N Y JUAN TANCA M			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,595.08
SHL TALENT MEASUREMENT	NORTHPARK TOWN CENTER-BUILDING 400	1000 ABERNATHY ROAD, NE SUITE 1450		ATLANTA	GA	30328		VARIOUS	ACCOUNTS PAYABLE					\$1,325.00
SINGAPORE AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
SISTEMAS INTERNACIONALES HC	AV. DE LA PRENSA 3222 Y CALLE JORGE			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$41,387.06
SITA INC US INC.	3100 CUMBERLAND BOULEVARD			ATLANTA	GA	30339		VARIOUS	ACCOUNTS PAYABLE					UNKNOWN
SITA INFORMATION NETWORKING COMPUTI	3100 CUMBERLAND BD	SUITE 200		ATLANTA	GA	30339		VARIOUS	ACCOUNTS PAYABLE					UNKNOWN
SITCOBTECNO CIA. LTDA..	JUAN DE SOSAYA OE3-292 Y AV. AMERIC			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2,243.07
SKORPIOS CARGO Y HANDLING SRL.	AEROPUERTO INTERNACIONAL EL ALTO N-			LA PAZ			BOLIVIA	VARIOUS	ACCOUNTS PAYABLE					\$1,068.05
SKYWAY EXECUTIVE SERVICE INC	6820 A FRESH MEADOW LN			FRESH MEADOWS	NY	11365-3421		VARIOUS	ACCOUNTS PAYABLE					\$33,915.23
SL-BACK OFFICE SERVICES S.A.	URB LA GARZOTA SOLAR 7			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$85,489.92
SOCIEDAD CONCESIONARIA NUEVO PUDAHU	AEROPUERTO INTERNACIONAL A.M.B.			PUDAHUEL			CHILE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
SOCIEDAD DE DESARROLLO DE HOTELES P	AV. VICTOR ANDRES BELAUNDE NRO. 198			SAN ISIDRO			PERU	VARIOUS	ACCOUNTS PAYABLE					\$475.11
SOCIEDAD HOTELERA BIDASOA LTDA.	AVENIDA VITACURA 4873			VITACURA			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$742.02
SOCIEDAD HOTELERA COTOPAXI S.A COPA	CORDERO 444 Y AV. DOCE DE OCTUBR			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2,724.02
SOCIEDAD OPERADORA HOTELERA HA SA	AVENIDA PRESIDENTE KENNEDY 172 1727			VITACURA			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$31,238.77
SOLCANELA TRAVEL Y TOURS ECUADOR CI	AV. 10 DE AGOSTO N45-125			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1.09
SOLEILVIAJES CIA. LTDA.	MIGUEL CORDERO2-22 Y CORNELIO MERC			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$140.40
SOLUCIONES TECNOLOGICAS SOLTEFLIX S	AV. ORELLANA E11-75 Y AV. LA CORUNA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$58,332.09
SOLVESA ECUADOR S.A	VIA A DAULE KM 10.5			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,326.00
SONIA CAROLINA PATINO	CALLE M326 Y LA 29			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$5.00
SOUNDING BOARDS S.A. SOBOSA	DE LAS GOLONDRINAS #137 DE LAS ALON			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$12,618.72
SPEEDTRAVEL S A	JUNIN 107 Y MALECON			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$0.19
SPIRIT AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
STELLA MARIS TRAVEL AGENCIA DE VIAJ	PASAJE CARLOS TAMAYO E10-55 Y AV.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$35.30
SU CLUB DE VIAJES SOLCARIBE CIA. LT	LA RAZON N37-16 Y EL COMERCIO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$24.44
SUBDIRECCION DE AVIACION CIVIL..	AEROPUERTO DE GUAYAQUIL.			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$219,307.88
SUMMIT SECURITY SERVICES, INC.	390 EAB PLAZA			UNIONDALE	NY	11556		VARIOUS	ACCOUNTS PAYABLE					\$21,888.85
SUPERINTENDENCIA DE COMPAÑIAS	CALLE ROCA 660 Y AMAZONAS			QUITO			ECUADOR	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SUR ASISTENCIA SA	APOQUINDO 4499.			LAS CONDES			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$4,761.41
SURVIAJES CIA LTDA	MANUEL J. CALLE S-N Y ALFONSO CORD			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$30.69
SUSANA ALEXANDRA LEDESMA VARGAS	ALFREDO DONOSO N4-283			QUITO		170184	ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$940.80
SUSHICORP S.A.	AV INTEROCOANICA S/N Y FRANCISCO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$246.34
SWISS INTERNATIONAL AIR LINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
SWISSPORT CANADA HANDLING INC	BOULEVARD ALEXIS NIHON 100.			TORONTO	ON		CANADA	VARIOUS	ACCOUNTS PAYABLE					\$2,003.43
T, T TICKETS , TOURS	ZABINO ZAMBRANO N45-175 Y FRAY MARC			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$50.28
TABACARCEN S.A	SANTA ROSA VIA TABABELA S/N Y VIA Y			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$9,877.06
TALBOT HOTELS SA	AV. GRECIA 1490			ANTOFAGASTA			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$497.64
TALMA ECUADOR SERVICIOS AEROPORTUAR	VIA ALPACHACA QUITO	PICHINCHA		QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$951,637.75
TALMA SERVICIOS AEROPORTUARIOS S.A	AV. ELMER FAUCETT NRO. 2879 LIMA CA			CALLAO - PE			PERU	VARIOUS	ACCOUNTS PAYABLE					\$171,628.00
TAME								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
TERESA HILDA PONCE RUIZ	JOSEFA LOZANO CASA 8 Y AVDA. INTERO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$31,909.63

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset	Total Claim
TERMINAL AEROPORTUARIA DE GUAYAQUIL	AV DE LAS AMERICAS S/N Y AV I AYORA			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
TERMINAL DE CARGAS DEL ECUADOR S.A.	AV DE LAS AMERICAS SN Y AV. ISIDRO			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$12,269.27
TERRAFERTIL S.A.	PRINCIPAL S/N	VIA A LAGUNA DE MOJA		QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,420.00
TESORO NACIONAL AEROCIVIL	CARRERA 27 17 72			BOGOTA			COLOMBIA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
THAI AIRWAYS INTERNATIONAL								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
THE PARAQDIES SHOPS	OVERLOOK 1	SUITE 400		ATLANTA	GA	30339		VARIOUS	ACCOUNTS PAYABLE					\$99.55
THE PORT AUTHORITY OF NY AND NJ.	4 WORLD TRADE CENTER.			NEW YORK	NY	10007		VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
TIANDA CHILE SPA	ARRAYAN 2750			PROVIDENCIA			CHILE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
TIGER AIRWAYS AUSTRALIA								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
TOP LABORAL RECURSOS HUMANOS Y SERV	NUNEZ DE VELA NO.34-14 Y AV. ATAHUA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$15,370.40
TRANSP. JORGE CARVAJAL CUEVAS E.I.R	ALCALDE JORGE MONCKEBERG 1351			LAS CONDES			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$530.17
TRANSPORTADORA ECUATORIANA DE VALOR	AV LA PRENSA 3558			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$76.93
TRANSPORTE AÉREO S.A. (AS LESSOR OF MSN 2864)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 2864	X	X			UNKNOWN
TRANSPORTE AÉREO S.A. (AS LESSOR OF MSN 2872)	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 2872	X	X			UNKNOWN
TRANSKY S.A..	MALECON SIMON BOLIVAR 1401			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,653.71
TRAVEL CLUB VIAGGIMUNDO CIA. LTDA.	AMAZONAS 903 Y WILSON			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$8.79
TRIANGLE SERVICES INC	10-63 JACKSON AVE	GROUND FLOOR		NEW YORK	NY	11101		VARIOUS	ACCOUNTS PAYABLE					\$4,313.23
TURISMO HERITOURS CIA LTDA	AV. 10 DE AGOSTO N 5282 E INQUITO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$131.81
U S DEPT OF AGRICULTURE	PO BOX 70790			CHICAGO	IL	60673-0790		VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
UNIDAL ECUADOR S.A	AV. DE LAS AMERICAS S/N EDIF. MECAN			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$423.00
UNIVERSAL PROTECTION SERVICE, LP	1551 N TUSTIN AVE STE 650			SANTA ANA	CA	92705-8664		VARIOUS	ACCOUNTS PAYABLE					\$3,205.27
VANSERTRANS S.A.	VERGELES			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$6,078.60
VIAJEROEC TRAVEL CORP	VEINTIMILLA E8-1328 Y PAEZ			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$11.90
VIAJES GAVIOTA AGENCIA DE VIAJES VI	EDIFICIO GRAN ALBOCENTRO	OFICINA 1		GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$28.15
VIAJES Y TURISMO A , F DELGADO CIA.	AV. 6 S/N Y CALLE 13			MANTA - EC			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$415.47
VIAJES Y TURISMO GUACAMAYA				COMODIN DE ECUADOR			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					
GUACATUR	CUENCA S/N Y NUEVE DE OCTUBRE						ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$120.37
VIAJES Y TURISMO WTA CIA. LTDA.	SUCRE 7-60 Y LUIS CORDERO			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$93.95
VIANDANTE AGENCIA VIAJES	CIUD.UNION Y PROGRESO,MANZD													\$2.98
VICTOR MANUEL TUPIZA GUANOTOA	FRENTE			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					
VICTOR MIELES MACIAS	AV. 6 DE DICIEMBRE N45-436 Y MIGUEL			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$1,586.33
	LETAMENDI 1916 Y JOSE MASCOTE			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$588.00
	LUIS MORENO MORA 5-49 Y ROBERTO													
VIPONLINE TRAVEL AGENCY CIA LTDA	CRE			CUENCA			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$64.42
VIRGIN AMERICA								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
VUELING AIRLINES								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
WAPAMUZA S.A.	12 DE MARZO CALLE AMERICA NUMERO 11			PORTOVIEJO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$132.00
WEST JET								VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
WILLIAM AMILCAR CASTELLANOS GOMEZ	LAS LOLAS INDEPENDENCIA 337 Y AV MA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$720.00
WORLD FUEL INTERNATIONAL S.R.L CR	OFICENTRO EJECUTIVO LA SABANA 7 PIS			SAN JOSE			COSTA RICA	VARIOUS	ACCOUNTS PAYABLE					\$29,962.00
WORLD FUEL SERVICES, INC	950 SOUTH CHERRY STREET SUITE 1600			DENVER	CO	80246		VARIOUS	ACCOUNTS PAYABLE					\$367,704.00
XAVIER FLORES ZAPATA.	FCO. DALMAU LOTE 6 Y CALLE 2.			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2,062.99
XEROX DEL ECUADOR S.A.	JUAN PABLO SANZ 3623 Y AV.AMAZONAS			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$27,993.37
YANDRY SANTIAGO TORRES MOLINA	PEDRO GONZALEZ N26-60 Y GASPAR SANG			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$2,700.00
YEROVI CARDENAS RAUL ERNESTO	LUIS CORDERO S/N Y ULPIANO PAEZ			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$3.00
YOU TRAVEL AGENCY S.A.	CORDOVA 1011 Y AVE. 9 DE OCTUBRE			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$5,478.89
ZABINA EULALIA VELA PACAS	AV. BALTRA S/N Y INDEFATIGABLE			GALAPAGOS IS			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$7,350.00
ZARPECA S.A.	24 DE SEPTIEMBRE S2-389 VIA ALPACHA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$182.75
													TOTAL:	\$27,824,388.34

Schedule F - Intercompany Payable Schedule

Debtor	Counterparty	Owed Amount
LATAM AIRLINES ECUADOR S.A.	CONNECTA CORPORATION	\$520
LATAM AIRLINES ECUADOR S.A.	LAN CARGO REPAIR STATION LLC	\$158,891
LATAM AIRLINES ECUADOR S.A.	LATAM AIRLINES PERÚ S.A.	\$35,683,852
LATAM AIRLINES ECUADOR S.A.	TRANSPORTE AÉREO S.A.	\$1,807,357
	TOTAL:	\$37,650,620

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11257

Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

See Attached Schedule G

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
ABSA AEROLINHAS BRASILEIRAS	ROD HELIO SMIDT S/N			GUARULHO S			BRAZIL	CONTRATO NORMALIZADO ASISTENCIA EN TIERRA - ABSA (C)	1/1/2009	N/A	1/1/2021
ABSA AEROLINHAS BRASILEIRAS	ROD HELIO SMIDT S/N			GUARULHO S			BRAZIL	CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA - ABSA (C)	1/1/2009	N/A	1/1/2021
ACTUARIA CONSULTORES CIA.LTDA	AMAZONAS 2953 Y RUMIPAMBA.			QUITO			ECUADOR	ACTUARIA CONSULTORES CIA. LTDA	11/22/2017	N/A	11/22/2020
ADVANTAGE CLEANING SERVICIO	AV. DE LOS SHYRIS N32-111 Y AV. ELO			QUITO			ECUADOR	LIMPIEZA DE AEREONAVES - ADVANTAGE CLEANING (C)	11/1/2014	N/A	3/17/2020
ADVANTAGE TRAVEL OCC								CONTRATO ADVANTAGE TRAVEL OCC (C)	4/1/2020	N/A	12/31/2023
AEROLANE LINEAS AEREAS NACION	AV ORELLANA E11 - 28 Y AV CORUNA			QUITO			ECUADOR	DESPACHO OPERACIONAL LP GYE - AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR S.A. (C)	4/26/2012	N/A	N/A
AEROLINEAS ARGENTINAS	547, BOUCHARD STR. 9TH FLOOR	1106 ABG		BUENOS AIRES			ARGENTINA	STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
AEROPUERTOS ECOLOGICOS GALA	AVE DE LAS AMERICAS S/N ISIDRO AYOR			GUAYAQUIL			ECUADOR	SERVICIO NO AEROPORTUARIO COMERCIAL - ECOGAL (C)	3/1/2014	N/A	3/1/2020
AEROPUERTOS ECOLOGICOS GALA	AVE DE LAS AMERICAS S/N ISIDRO AYOR			GUAYAQUIL			ECUADOR	CONTRATO DE ALIMENTACION CONTINGENCIA - GPS ECOGAL (C)	5/1/2019	N/A	5/1/2021
AEROPUERTOS ECOLOGICOS GALA	AVE DE LAS AMERICAS S/N ISIDRO AYOR			GUAYAQUIL			ECUADOR	CONCESION MERCANTIL - AEROPUERTOS ECOLOGICOS GALAPAGOS S.A. ECOGAL (C)	7/1/2019	N/A	4/1/2022
AEROSERVICIOS DEL ECUADOR M								CONTRATO DE TRANSPORTE DE PASAJEROS CONTINGENCIA (C)	8/1/2019	N/A	8/1/2022
AEROTRSPORTES MAS DE CARG	HANGAR 9 ZONA C TERMINAL 2 DE AVIAC	MEXICO, D.F		MEXICO			MEXICO	CONTRATO NORMALIZADO ASISTENCIA EN TIERRA - MAS CARGA (C)	1/1/2009	N/A	1/1/2021
AIR BALTIC	ATTN: PRESIDENT OR GENERAL COUNSEL	TEHNIKAS IELA 3	LIDOSTA RIGA	MARUPES NOVADS	LV-1053	LATVIA		STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
AIR BOTSWANA CORPORATION	SIR SERETSE KHAMA INTERNATIONAL AIRPORT, P O BOX 92			GABORONE			BOTSWANA	MITA AGREEMENTS	N/A	N/A	N/A
AIR CHINA	LI WEI	XIDAN:15 WEST CHANG AN AVE	CIVIL AVIATION BUILDING	BEIJING	100031	CHINA		MITA AGREEMENTS	N/A	N/A	N/A
AIR INDIA	ATTN: AJIT KARMAKAR	DY GENERAL MANAGER-FINANCE	2ND FLOOR REVENUE ACCOUNTS OLD AIRPORT					SPA AGREEMENT	N/A	N/A	N/A
AIR TAHITI	AEROPRT DE TAHITI-FAA'A	P.O. BOX 314		PAPEETE			TAHITI	MITA AGREEMENTS	N/A	N/A	N/A
AIR TAHITI	AEROPRT DE TAHITI-FAA'A	P.O. BOX 314		PAPEETE			TAHITI	STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
AIR TAHITI NUI	ATTN: PADMAPRIYA RAMACHANDRAN	BOULEVARD POMARE	P.O.BOX 314				TAHITI	MITA AGREEMENTS	N/A	N/A	N/A
AIRLINES REPORTING CORPORATIO	FOLEY & LARDNER LLP	ATTN: DEREK L. WRIGHT	321 NORTH CLARK STREET SUITE 3000	Chicago	IL	60654-4762		THE DOCUMENT RETRIEVAL SERVICE - ARC CARRIER SERVICES (C)	4/3/2012	N/A	N/A
ALASKA AIRLINES	ERIK SMITH	19300 INTERNATIONAL BLVD.		SEATTLE	WA	98188		MITA AGREEMENTS	N/A	N/A	N/A
ALBA LEONOR FLORES RAMIREZ								COMPRA DE CHALECOS PANTALON - ALBA LEONOR FLORES (C)	2/1/2015	N/A	2/1/2021
ALEGRIA AMADOR								SERVICIO DE ALIMENTACION PARA EL CENTRO DE CAPACITACION LAN - ALEGRIA AMADOR GOMEZ (C)	9/1/2017	N/A	1/1/2021
ALITALIA	ATTN: FRANCESCO FUSCA	VIALE ALESSANDRO MARCHETTI 111		ROMA RM	148	ITALY		STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
ALL NIPPON AIRWAYS	ATTN: PRESIDENT OR GENERAL COUNSEL	SHIODOME CITY CENTER 152	HIGASHISHIMBASHI MINATOKU	TOKYO	105-7140	JAPAN		MITA AGREEMENTS	N/A	N/A	N/A
ALLEGIANT AIR	1201 N TOWN CENTER DR.			LAS VEGAS	NV	89144		STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
ALTITUD								CONVENIO DE ASIGNACION DE TARIFAS POOL A ALTITUD (C)	6/24/2019	N/A	6/24/2020
AMABLE AMBROCIO JAUREGUI BR								SERVICIO MANTENCION JARDINES - AMABLE JAUREGUI (C)	8/1/2016	N/A	1/1/2022
AMADEUS IT GROUP S.A.	SALVADOR DE MADARIAGA 1			MADRID	28027	SPAIN		GLOBAL DISTRIBUTION AGREEMENT - AMADEUS IT GROUP S.A. (C)	3/1/2011	N/A	3/1/2020

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
AMADEUS IT GROUP S.A.	SALVADOR DE MADARIAGA 1			MADRID		28027	SPAIN	OPERATIONAL AND IMPLEMENTATION SERVICE AGREEMENT - AMADEUS IT GROUP S.A. (C)	3/1/2011	N/A	3/1/2020
AMERICAN AIRLINES, INC.	3800 N MINGO RD			TULSA	OK	74116-5003		AA - XL CODESHARE AGREEMENT 01OCT2011	10/1/2011	N/A	N/A
AMERICAN ALTERNATIVE INSURANCE CORP.	555 COLLEGE RD			EAST PRINCETON	NJ	08540		AGREEMENT TO PAY DUTIES, TAXES AND CHARGES ON IMPORT GOODS	7/3/1905		
AMERICAN ALTERNATIVE INSURANCE CORP.	555 COLLEGE RD			EAST PRINCETON	NJ	08540		CUSTODIAN OF BONDED MERCHANDISE - CARRIAGE AND SAFEKEEPING OF AUTHORIZED CARGO INSIDE A CUSTOMS WAREHOUSE.	7/3/1905		
AMERICAN ALTERNATIVE INSURANCE CORP.	555 COLLEGE RD			EAST PRINCETON	NJ	08540		AGREEMENT TO PAY DUTIES, TAXED AND CHARGES ON CREW, PASSENGER AND AIRCRAFT PROCESSING FEES.	7/6/1905		
ANDANDO TOURS C LTDA								CONVENIO ANDANDO TOURS (C)	1/1/2020	N/A	12/31/2021
ANGEL RAMOS CHALEN	FRAGATA Y FLOREANA			SAN CRISTOBAL			ECUADOR	CONTRATO SERVICIOS ANGEL RAMOS (C)	9/1/2019	N/A	9/1/2020
ANTONIO XAVIER ATIENCIA CEV	SAN JUAN / ULLOA N25-8 Y AV. COLON.			QUITO			ECUADOR	CONTRATO SERVICIOS (C)	3/10/2020	N/A	9/10/2020
AQUALOGIC SOCIEDAD CIVIL CO								AQUALOGIC ARRIENDO FILTROS DE AGUA (C)	9/30/2019	N/A	9/30/2020
ASES. FALCON MANAGEMENT PAR								ACUERDO DE PRESTACION DE SERVICIOS - ASESORIAS FALCON MANAGEMENT PARTNERS LTDA. (C)	10/1/2013	N/A	N/A
AURELIAN ECUADOR								CONVENIO CORPORATIVO DE DESCUENTOS PARA AURELIAN ECUADOR (C)	5/2/2019	N/A	4/1/2021
AUSTRIAN AIRLINES	ATTN: PRESIDENT OR GENERAL COUNSEL	FONTANASTRASE 1 A1100		VIENNA			AUSTRIA	STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
AVILES TRAVEL								CONTRATO CHARTER NY - AVILES TRAVEL (C)	5/10/2020	N/A	5/10/2020
BECACINA LEASING LLC (AS LESSOR)	WILMINGTON TRUST COMPANY	1100 NORTH MARKET STREET		WILMINGTO N	DE	DE 19890		EXIM, CONTRACT BETWEEN SPV ASSET OWNER AND LESSEE, MSN 35698		N/A	
BIGBRANCH S.A.	AV. ELOY ALFARO N29-235 Y ITALIA			QUITO			ECUADOR	RENOVACION CONTRATO DIGITALIZACION (C)	9/19/2018	N/A	9/19/2020
BIGBRANCH S.A.	AV. ELOY ALFARO N29-235 Y ITALIA			QUITO			ECUADOR	CONTRATO POR LOGA-STICA DE TRANSPORTE DE GYE Y UIO (C)	12/1/2018	N/A	10/1/2020
BMI DEL ECUADOR COMPAÑIA DE SEGUROS DE VIDA SA	SUECIA 653 Y SHYRIS.			QUITO			ECUADOR	INSURANCE AGREEMENT	8/1/2019	66 DAYS	7/31/2020
BMI IGUALAS MEDICAS DEL	AV. DE LOS SHYRIS S/N Y SUECIA.			QUITO			ECUADOR	CONTRATO PARA UTILIZACION DE LA TARJETA MAS BMI - BMI IGUALAS MEDICAS DEL ECUADOR S.A. (C)	8/1/2017	N/A	N/A
BMI IGUALAS MEDICAS DEL	AV. DE LOS SHYRIS S/N Y SUECIA.			QUITO			ECUADOR	RENOVACION DE SEGURO DE ASISTENCIA MA©DICA LATAM (C)	8/1/2019	N/A	7/31/2020
BMI IGUALAS MEDICAS DEL	AV. DE LOS SHYRIS S/N Y SUECIA.			QUITO			ECUADOR	PR135794 - RENOVACION DE SEGURO MEDICO Y SEGURO DE VIDA (C)	8/1/2019	N/A	7/31/2020
BMI IGUALAS MEDICAS DEL	AV. DE LOS SHYRIS S/N Y SUECIA.			QUITO			ECUADOR	RENOVACION DE SEGURO DE ASISTENCIA MA©DICA LANTOURS 2019 (C)	8/1/2019	N/A	7/31/2020
BMI IGUALAS MEDICAS DEL	AV. DE LOS SHYRIS S/N Y SUECIA.			QUITO			ECUADOR	RENOVACION DE SEGURO DE VIDA LANTOURS 2019 (C)	8/1/2019	N/A	7/31/2020
BMI IGUALAS MEDICAS DEL ECUADOR S.A.	AV. DE LOS SHYRIS S/N Y SUECIA.			QUITO			ECUADOR	INSURANCE AGREEMENT	8/1/2019	66 DAYS	7/31/2020
BMI IGUALAS MEDICAS DEL ECUADOR S.A.	AV. DE LOS SHYRIS S/N Y SUECIA.			QUITO			ECUADOR	INSURANCE AGREEMENT	8/1/2019	66 DAYS	7/31/2020
BMI IGUALES MEDICAS DEL ECUADOR S.A.	AV. DE LOS SHYRIS S/N Y SUECIA.			QUITO			ECUADOR	INSURANCE AGREEMENT	6/1/2019	N/A	N/A
BORDER AIR LTD	EMERALD BOULEVARD			EDENVALE			SOUTH AFRICA	SALES SUBAGENT - BORDER AIR (PTY) LTD (C)	5/20/2013	N/A	N/A
BT ENTERPRISE WORLDWIDE ECU	DIEGO DE ALMAGRO E8-06 Y PEDRO PONC			QUITO			ECUADOR	RECUPERACION DE CARTERA	6/16/2017	N/A	6/16/2021
BT ENTERPRISE WORLDWIDE ECU	DIANA ESTEVES	QUITO -ECUADOR CONECTOR ALPACHACA	AEROPUERTO MARISCAL SUCRE	QUITO		170907	ECUADOR	BT ENTERPRISE WORLDWIDE ECU (C)	6/16/2018	N/A	6/16/2021

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Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
BT ENTERPRISE WORLDWIDE ECU	DIEGO DE ALMAGRO E8-06 Y PEDRO PONC			QUITO			ECUADOR	CONTRATO 3958317-GMN AUDITCONSULTING GROUP (C)	7/30/2018	N/A	7/30/2020
CARBONO NEUTRAL CIA. LTDA.	PARQUE EMPRESARIAL COLON			GUAYAQUIL			ECUADOR	ASESORIA AMBIENTAL TECNICA Y LEGAL CARBONO NEUTRAL (C)	12/12/2019	N/A	12/12/2020
CEMPLY S.A.								CONTRATO DE PRESTACION DE SERVICIO PARA MANTENCION - CEMPLY S.A. (C)	5/1/2014	N/A	4/30/2021
CENTRAL ECUADOR EC-CT								CONVENIO CENTRAL ECUADOR EC-CT (C)	6/17/2019	N/A	6/17/2020
CHINA SOUTHERN AIRLINES	NO.68, QIXIN ROAD,			GUANGZHOU		510403	CHINA	MITA AGREEMENTS	N/A	N/A	N/A
CISNE LEASING LLC (AS LESSOR)	WILMINGTON TRUST COMPANY	1100 NORTH MARKET STREET		WILMINGTON	DE	DE 19890		EXIM, CONTRACT BETWEEN SPV ASSET OWNER AND LESSEE, MSN 36711		N/A	
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO - CITYBOX MINI BODEGAS C.A. (C)	2/2/2010	N/A	2/28/2020
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO - CITYBOX MINI BODEGAS C.A. (C)	4/1/2010	N/A	3/1/2020
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C)	1/4/2013	N/A	1/4/2021
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C)	1/4/2013	N/A	1/4/2021
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C)	1/4/2013	N/A	1/4/2021
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C)	1/4/2013	N/A	1/4/2021
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C)	1/4/2013	N/A	1/4/2021
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	ARRIENDO DE BODEGA - CITYBOX MINI BODEGAS C.A(C)	4/1/2013	N/A	3/1/2020
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C)	1/4/2014	N/A	1/4/2021
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO - CITYBOX MINI BODEGAS C.A. (C)	10/1/2016	N/A	3/1/2020
CITYBOX MINI BODEGAS C.A.	JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA			GUAYAQUIL			ECUADOR	SERVICIO ARRENDAMIENTO MINI BODEGA - CITYBOX MINIBODEGAS C. A. (C)	9/18/2017	N/A	N/A
CITYFAST S.A.	ULTIMAS NOTICIAS Y EL COMERC N37-78			QUITO			ECUADOR	CITY FAST (C)	4/20/2018	N/A	4/20/2023
CLINICA SAN LUIS DE FRANCIA	AYACUCHO 703 Y CHIMBORAZO			GUAYAQUIL			ECUADOR	SERVICIOS DE DISPENSARIO GYE (C)	1/1/2020	N/A	1/1/2022
CNEL EP								SERVICIO ENERGIA ELECTRICA PUBLICA - CNEL EP (C)	9/1/2015	N/A	9/1/2016
CODESHARE XL-IB								CW2220838- ADDENDUM NÂ°2 CODESHARE XL-IB (C)	3/19/2018	N/A	N/A
COMPAA'AA DE TRANSPORTE NOROCCIDENTAL CIA LTDA								CONTRATO SERVICIO REMOLQUE DE AVIONES - COMPAA'AA DE TRANSPORTE NOROCCIDENTAL CIA LTDA. (C)	1/28/2015	N/A	1/28/2019
COMPÂA DE TRANSPORTE ESCO	CDLA GARZOTA DOS MZ 145 SL 5			GUAYAQUIL			ECUADOR	ADEMDUN TRANSPORTE GUAYAQUIL - CARMEN PEA'A (C)	7/1/2019	N/A	6/30/2020
COMUNIDAD KIWCHA AA'ANGU								CONTRATO COMUNIDAD KIWCHA AA'ANGU (C)	4/1/2020	N/A	12/31/2023
COOP. AEROPUERTO								TRANSPORTE MANTA - COOP. AEROPUERTO (C)	9/1/2019	N/A	9/1/2021
COPA AIRLINES	ATTN: CARMEN FANNY GONZALEZ ACEVEDO	TOCUMEN INTERNATIONAL AIRPORT		PANAMA			PANAMA	STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
CORONEL CHAVEZ Y CIA EN NOMBRE COLE	AVE. INTEROCEANICA NRO OE6-73 Y GON			QUITO			ECUADOR	MULTISERVICIOS (C)	6/15/2018	N/A	6/15/2020
CORPIDE CORPORACION PUBLICI	GUIPUSCOA S/N Y MALLORCA			QUITO			ECUADOR	SERVICIOS DE COMUNICACION Y DISEA'O GRAFICO - CORPIDE CORPORACION PUBLICITARIA INTEGRAL DELTA CIA LTDA (C)	3/2/2016	N/A	7/15/2020
CORPORACION AEROPORTUARIA DE CUENCA	AV. ESPANA S/N Y ELIA LIUT			CUENCA			ECUADOR	CONTRATO ARRIENDO ESPACIOS FISICOS (C)	1/31/2020	N/A	1/31/2021
CORPORACION AEROPORTUARIA DE CUENCA	AV. ESPANA S/N Y ELIA LIUT			CUENCA			ECUADOR	ARRIENDO ESPACIOS OPERACIONALES ATO CUE (C)	1/31/2020	N/A	1/31/2021

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Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
CORPORACION EL ROSADO S.A.								SERVICIO DE COMPRAS A CRA%DITO - CORPORACION EL ROSADO S.A (C)	6/12/2014	N/A	6/12/2020
CORPORACION FAVORITA C.A..								CONVENIO CON SUPERMERCADO - CORPORACION FAVORITA C.A. (C)	7/31/2017	N/A	N/A
CORPORACION NACIONAL DE TEL	VEINTIMILLA E4-66 Y AV. AMAZONAS			QUITO			ECUADOR	SERVICIO MOVIL AVANZADO - CORPORACION NACIONAL TELECOMUNICACIONES CNT EP (C)	8/1/2016	N/A	7/31/2017
CORPORACION QUIPORT S.A.	VIA A TABABELA S/N Y VIA YARUQUI			QUITO			ECUADOR	ACUERDO PARA EL DESARROLLO Y OPERACION COMERCIAL DE LAS PLATAFORMAS AEROPORTUARIAS DE LAN EN QUITO - CORPORACION QUIPORT S.A. (C)	9/27/2012	N/A	2/9/2022
CORPORACION QUIPORT S.A.	VIA A TABABELA S/N Y VIA YARUQUI			QUITO			ECUADOR	CONSECCIONARIA AEROPUERTO - CORPORACION QUIPORT S.A. (C)	10/25/2012	N/A	2/20/2020
CORPORACION QUIPORT S.A.	VIA A TABABELA S/N Y VIA YARUQUI			QUITO			ECUADOR	SERVICIOS DE ARRENDAMIENTO - QUIPORT (C)	11/1/2012	N/A	2/20/2023
CORPORACION QUIPORT S.A.	VIA A TABABELA S/N Y VIA YARUQUI			QUITO			ECUADOR	ADENDA CONTRATO QUIPORT - BUSSING (C)	2/20/2013	N/A	2/20/2022
CORPORACION QUIPORT S.A.	VIA A TABABELA S/N Y VIA YARUQUI			QUITO			ECUADOR	USO DE SALON VIP (C)	1/1/2019	N/A	2/20/2022
CORPORATIVO LINDE								CONVENIO CORPORATIVO LINDE (C)	6/24/2019	N/A	6/24/2020
CROATIA AIRLINES	ATTN: PRESIDENT OR GENERAL COUNSEL	SAVSKA CESTA 41		ZAGREB		10000	CROATIA	STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
CRUCEROS TIP TOP								CONVENIO CRUCEROS TIP TOP II-IV-V (C)	2/17/2020	N/A	12/31/2023
CULMINA PROJECT S.L.	AVENIDA DE AMERICA 32			MADRID			SPAIN	CONTRATO ABBA MADRID MAD XL 16.12.2015	1/1/2016	N/A	12/31/2020
DATAFAST S.A								CNOTRATO DE AFILIACION DE ESTABLECIMIENTO-DATAFAST (C)	4/21/2014	N/A	4/21/2020
DELI INTERNACIONAL S.A..	COREA 126 Y AVENIDA AMAZONAS			GUAYAQUIL			ECUADOR	ALIMENTACION CONTIGENCIA DELI QUITO (C)	9/1/2018	N/A	6/30/2021
DELI INTERNACIONAL S.A..	COREA 126 Y AVENIDA AMAZONAS			GUAYAQUIL			ECUADOR	CONTRATO DE ALIMENTACION CONTINGENCIA GYE (C)	1/1/2019	N/A	12/31/2021
DELOITTE & CO SA	FLORIDA 234 PISO 4.			BUENOS AIRES			ARGENTINA	(ATC) CARTA OFERTA DELOITTE ARGENTINA IMPUESTOS	10/1/2018	N/A	12/31/2019
DELTA AIR LINES	ATTN: HAROLD SCHWART, PROJECT LEADER	HARTSFIELD ATL INTL AIRPT	832 P BOX 2053	ATLANTA	GA	30320		CODESHARE AGREEMENT	12/2/2019	N/A	N/A
DELTA AIR LINES	ATTN: HAROLD SCHWART, PROJECT LEADER	HARTSFIELD ATL INTL AIRPT	832 P BOX 2053	ATLANTA	GA	30320		AMENDMENT NO. 1 TO CODESHAREAGREEMENT OF 2/12/2019	2/27/2020	N/A	N/A
DETECTA CORP S.A.	CARRERA 13			BOGOTA			COLOMBIA	MANTENIMIENTO PREVENTIVO Y CORRECTIVO DE EQUIPO SABRE 5000 - INTERAMERICANA DE SISTEMAS Y SEGURIDAD SA INTERSEG SA (C)	9/4/2017	N/A	9/4/2019
DIAMOND CLUB S.A. DICLUB.	AV. DE LAS AMERICAS S/N E ISIDRO AY			GUAYAQUIL			ECUADOR	ACONTRATO SALON VIP POR CONTINGENCIA (C)	10/1/2019	N/A	10/1/2020
DIRECCION GENERAL DE AVIACION	BUENOS AIRES OE1-53 Y AV. 10 DE AGO			QUITO			ECUADOR	ARRIENDO DE INSTALACIONES - DIRECCION GENERAL DE AVIACION CIVIL (C)	3/23/2016	N/A	3/17/2021
DIRECCION GENERAL DE AVIACION	BUENOS AIRES OE1-53 Y AV. 10 DE AGO			QUITO			ECUADOR	ARRIENDO BODEGA - DIRECCION GENERAL DE AVIACION CIVIL (C)	8/8/2017	N/A	11/17/2022
DIRECCION GENERAL DE AVIACION	BUENOS AIRES OE1-53 Y AV. 10 DE AGO			QUITO			ECUADOR	ARRIENDO ESPACIO MANTA (C)	11/18/2019	N/A	12/18/2021
DIRECTV ECUADOR CIA LTDA	AV. SHYRIS 2120 Y TELEGRAFO.			QUITO			ECUADOR	SERVICIO DE TELEVISION SATELITAL - DIRECT TV (C)	1/1/2018	N/A	N/A
DISVENDING S.A.	ISAAC ALBENIZ E3-78 Y MOZARTH			QUITO			ECUADOR	CONTRATO DE OPERACION DE MAQUINA VENDING - DISVENDING S.A (C)	4/2/2015	N/A	12/31/2020
E&G SEGURIDAD INTEGRAL	INAQUITO / AV MARISCAL SUCRE OE9-45			QUITO			ECUADOR	MTTO Y RECARGAS EXTINTORES QUITO (C)	1/1/2019	N/A	1/1/2021
ECOBLANCSA S.A.	GARZOTA 3ERA ETAPA	MZ 92 SOLAR 7		GUAYAQUIL			ECUADOR	CONTRATO DE PRESTACION DE SERVICIO - ECOBLANCSA S.A. (C)	3/1/2016	N/A	3/31/2021
EDISON LEONARDO NARANJO DIA								CONTRATO DE ARRIENDO - EDISON LEONARDO NARANJO DIAZ (C)	9/19/2018	N/A	9/18/2020

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EGYPTAIR	ADMIN.COMPLEX - NORTH BLDG.	AIRPORT ROAD INTERNATIONAL AFFAIRS DEPARTMENT	CAIRO INTERNATIONAL AIRPORT	CAIRO			EGYPT	MITA AGREEMENTS	N/A	N/A	N/A
EL AL ISRAEL AIRLINES	MASSADA APELMAN	BEN-GURION INT'L AIRPORT	P.O.BOX 41	TEL AVIV		7015001	ISRAEL	MITA AGREEMENTS	N/A	N/A	N/A
EMANIEL NARVAEZ								ANALISIS DE COSTOS EMANUEL NARVAEZ(C)	12/31/2019	N/A	3/31/2021
EMBAQUA COMPAÑIA LIMITADA	NASARETH OE2-08 Y MELCHOR TOAZA.			QUITO			ECUADOR	MTTO DISPENSADORES DE AGUA UIO (C)	8/15/2019	N/A	8/15/2021
EMPRESA ELECTRICA PAŠBLICA ESTRATEGICA CORPORACION NACIONAL DE ELECTRICIDAD CNEL E.P.								SUMINSTRO ELECTRICO - EMPRESA ELA‰CTRICA PAŠBLICA ESTRATEGICA CORPORACION NACIONAL DE ELECTRICIDAD CNEL E.P. (C)	9/1/2015	N/A	9/1/2016
EMPRESA ELECTRICA PUBLICA DE GUAYA.	CDLA.GARZOTA SECTOR 3 MZ#47.			GUAYAQUIL			ECUADOR	SUMINISTRO DE ENERGAA ELA‰CTRICA - EMPRESA ELA‰CTRICA PUBLICA DE GUAYAQUIL EP (C)	3/20/2013	N/A	3/20/2020
EMPRESA ELECTRICA PUBLICA DE GUAYA.	CDLA.GARZOTA SECTOR 3 MZ#47.			GUAYAQUIL			ECUADOR	CONTRATO DE SUMINISTRO DEL SERVICIO DE ELECTRICIDAD - EMPRESA ELECTRICA PUBLICA DE GUAYAQUIL EP (C)	3/20/2013	N/A	3/20/2020
EMPRESA ELECTRICA QUITO S.A.	10 DE AGOSTO E1-24 Y AV. LAS CASAS.			QUITO			ECUADOR	SUMINISTRO DE ENERGIA ELECTRICA - EMPRESA ELECTRICA QUITO S.A. (C)	1/10/2013	N/A	1/10/2021
ETIHAD AIRWAYS	ATTN: BEN SIMKIM							STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
EUREPSA S.A	AV. LAS AGUAS 909 Y COSTANERA			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO - EUREPSA (C)	1/2/2019	N/A	1/1/2021
EUROWINGS	ATTN: PRESIDENT OR GENERAL COUNSEL	GROŠENBAUMER WEG 6	40472 DSSELDORF	NORDRHEIN-WESTFALEN			GERMANY	STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
EXPAIRCARGO ECUADOR CIA. LTD	AV. DE LAS AMERICAS S/N			GUAYAQUIL			ECUADOR	CONTRATO DE RECEPCION ALMACENAMIENTO Y ENTREGA DE ELEMENTOS DE CARGA - EXPAIR CARGO ECUADOR CIA. LTDA (C)	1/4/2019	N/A	1/4/2022
FABARA & COMPAÑIA ABOGADOS C.	AV.DIEGO DE ALMAGRO Y AV.R 30-118			QUITO			ECUADOR	ASESORAA LABORAL FABARA (C)	7/1/2019	N/A	6/30/2022
FACTOR LABORAL FACTLABOR S.								PATROCINIO LEGAL LABORAL GYE (C)	7/1/2019	N/A	6/30/2022
FARMACIAS Y COMISARIATOS DE	ESPEJO E1-52 Y MONTUFAR			GUAYAQUIL			ECUADOR	CONVENIO CORPORATIVO VENTA DE MEDICAMENTOS - FARMACIAS Y COMISARIATOS DE MEDICINAS S.A. FARCOMED (C)	1/1/2014	N/A	12/31/2020
FASTLINECAR S.A	MARIANO PASTOR NO.OE8-47 Y DOMINGO.			QUITO			ECUADOR	SERVICIO TRANSPORTE PRIVADO - FASTLINECAR (C)	12/1/2010	N/A	N/A
GALÁPAGOS EXPERIENCE CIA. L	AV. 6 DE DICIEMBRE N30-105 Y ALPALL			QUITO			ECUADOR	CONVENIO GALA¡PAGOS EXPERIENCE - LATAM (C)	1/1/2020	N/A	12/31/2020
GALILEO INTERNATIONAL - DO NO	1201 HAYS STREET.			TALLAHASS EE	FL	32301		SOFTWARE RESERVATIONS SERVICES - GALILEO INTERNATIONAL L.L.C (C)	11/22/2002	N/A	N/A
GALLETAS CLUB SOCIA								GALLETAS CLUB SOCIAL PARA COMPRA SNACK DE CONTINGENCIAS (C)	11/15/2018	N/A	11/15/2020
GARUDA INDONESIA	MANAGEMENT BUILDING, GARUDA CITYSOEKARNO-HATTA INTERNATIONAL AIRPORTTANGERANG 15111	INDONESIAPO BOX 1004 TNG BUSH		TANGERANG			INDONESIA	SPA AGREEMENT	N/A	N/A	N/A
GATE GOURMET DEL ECUADOR CIA	AV LUIS TUFINO OE-3-245 Y TYARCO			QUITO			ECUADOR	CONTRATO DE CONTINGENCIA ATO GG (C)	2/1/2019	N/A	1/31/2022
GENERAL MOTORS DEL ECUADOR SA								CONVENIO DESCUENTOS UP FRONT GENERAL MOTORS DEL ECUADOR SA (C)	12/31/2019	N/A	12/31/2021
GLOBAL COLLECT HOLDING B.V								GLOBAL COLLECT HOLDING B.V (XP), (C)	4/27/2020	N/A	4/27/2023
GMN AUDITCONSULTING GROUP C								SERVICIOS DE AUDITORIA FINANCIERA - AUDITCONSULTING (C)	3/4/2016	N/A	3/4/2020
GOLDEN VACATIONS								CONVENIO ASIGNACION TARIFA PQTLAN A GOLDEN VACATIONS (C)	6/24/2019	N/A	6/24/2020

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GRACE MARIANA VILLAVICENCIO	AV. SAN JORGE 1001			GUAYAQUIL			ECUADOR	CONTRATO ARRIENDO POLICENTRO	6/1/2017	N/A	5/31/2020
GRAN HOTEL DEL COCA CUENTAS								CONTRATO DE ALIMENTACION - COCA (C)	1/1/2020	N/A	1/1/2022
GRUPO REPCON GRUPOCON S.A.	BELLAVISTA ALTA OE11 Y OE10			QUITO			ECUADOR	SERVICIO DE MENSAJERIA REPROM (C)	4/1/2019	N/A	7/5/2021
GUAMAFLO S.A.	CRISOLOGO LARRALDE 3263			CABA			ARGENTINA	(ATC) CARTA OFERTA HOTEL GRAND BRIZO XLAR	6/15/2018	N/A	6/14/2020
GUAYAQUIL S. A.								SERVICIO - H.G.A. RAMPAS Y SERVICIOS AEROPORTARIOS DE GUAYAQUIL S. A. (C)	2/15/2006	N/A	N/A
GUILLERMO EDUARDO SKINNER F								CONTRATO DE PRESTACION DE SERVICIOS DE CAPACITACION - GUILLERMO DANIEL OCCHIPINTI (C)	6/11/2013	N/A	N/A
HAWAIIAN AIRLINES	ATTN: PILALOHA WANG							STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
HENRY NATAEL SEGURA PARRAGA	DURAN / SOLAR 37			GUAYAQUIL			ECUADOR	SERVICIOS DE MANTENIMIENTO EQUIPO DE APOYO TERRESTRE GYE Y UIO (C)	7/17/2019	N/A	7/17/2020
HERIBERTO ANTONIO GLAS ESPI	AV. 10 DE AGOSTO 103 Y MALECON SIMO			GUAYAQUIL			ECUADOR	CONTRATO GLAS	5/1/2018	N/A	5/1/2023
HISPAMODA EC								ACUERDO DE SERVICIO CON HISPAMODA EC (C)	3/12/2018	N/A	3/12/2030
HONG KONG AIRLINES	11TH FLOOR, ONE CITYGATE, 20 TAT TUNG ROAD			TUNG CHUNG, LANTAU			HONG KONG	STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
HOSPITAL DE LOS VALLES S. A.								SERVICIOS MEDICOS - HOSPITAL DE LOS VALLES S.A. (C)	2/20/2013	N/A	N/A
HOTEL COLON GUAYAQUIL S.A.	AV. FRANCISCO DE ORELLANA MZ 111 CD			GUAYAQUIL			ECUADOR	CONTRATO PARA EL SERVICIO DE ALOJAMIENTO - HOTEL HILTON COLON GUAYAQUIL (C)	8/1/2017	N/A	8/1/2020
HOTEL COLON GUAYAQUIL S.A.	AV. FRANCISCO DE ORELLANA MZ 111 CD			GUAYAQUIL			ECUADOR	CONTRATO HOTEL HITLON COLON GYE LA-XL (C)	3/1/2019	N/A	2/28/2022
HUGO LARREA								ARCONTRATO HUGO LARREA (C)	8/23/2018	N/A	8/23/2020
IBERIA	ANTONIO PIMENTEL	APDO. CORREOS 6203328080		MADRID			SPAIN	CODESHARE - RECIPROCAL CODESHARE AGREEMENT	7/1/2006	N/A	N/A
IBERIA	ANTONIO PIMENTEL	APDO. CORREOS 6203328080		MADRID			SPAIN	LOUNGE ACCESS AGREEMENT - IBERIA L.A.E (C)	1/1/2008	N/A	N/A
IBERIA	ANTONIO PIMENTEL	APDO. CORREOS 6203328080		MADRID			SPAIN	ACUERDO DE COOPERACION COMERCIAL.	N/A	N/A	N/A
IBERIA	ANTONIO PIMENTEL	APDO. CORREOS 6203328080		MADRID			SPAIN	MITA AGREEMENTS	N/A	N/A	N/A
INALECSA								INALECSA (C)	1/1/2018	N/A	12/31/2020
INCINERACION RESIDUOS TOXIC	JOSE ANDRADE OE1-512 Y JOAQUIN MANC			QUITO			ECUADOR	GESTOR DESECHOS PELIGROSOS GYE-UIO (C)	5/3/2018	N/A	5/3/2019
INMOBILIARIA AERONAUTICA S.A.								CONTRATO ARRIENDO DE OFICINAS - INMOBILIARIA AERONAUTICA S. A. (C)	2/1/2006	N/A	N/A
INMOBILIARIA DEL SOL S.A. M	AV. JUAN TANCA MARENGO S/N Y AV. JO			GUAYAQUIL			ECUADOR	SERVICIO ARRIENDO LOCAL COMERCIAL - INMOBILIARIA DEL SOL (C)	3/1/2017	N/A	3/1/2022
INMOBILIARIA DEL SOL S.A. M	AV. JUAN TANCA MARENGO S/N Y AV. JO			GUAYAQUIL			ECUADOR	CESION DE DERECHOS INMOBILIARIA DEL SOL MOBISOL	3/1/2017	N/A	3/31/2022
INMOBILIARIA ROCAFUERTE CA	PEDRO CARBO 553 Y VELEZ LUQUE.			GUAYAQUIL			ECUADOR	CONTRATO DE ARRENDAMIENTO - INMOBILIARIA ROCAFUERTE C.A (C)	8/1/2017	N/A	8/1/2021
INT FOOD SERVICES CORP	COREA 126 Y AV. AMAZONAS			QUITO			ECUADOR	CONTRATO ALIMENTACION CONTINGENCIA INT FOOD QUITO (C)	9/1/2018	N/A	6/30/2021
INT FOOD SERVICES CORP	COREA 126 Y AV. AMAZONAS			QUITO			ECUADOR	CONTRATO INFOOD ALIMENTACION CONTING GYE (C)	1/1/2019	N/A	12/31/2021
INTEGRAL ADVISORS SERVICIOS	AV. REPUBLICA E2-401 Y RUMIPAMBA.			QUITO			ECUADOR	SERVICIOS LEGALES Y TRIBUTARIOS - INTEGRAL ADVISORS (C)	1/25/2017	N/A	N/A
INTEGRAL ADVISORS SERVICIOS	AV. REPUBLICA E2-401 Y RUMIPAMBA.			QUITO			ECUADOR	SERVICIOS LEGALES Y TRIBUTARIO - INTEGRAL ADVISORS (C)	1/25/2017	N/A	N/A
INTERLAB S. A.								SERVICIO LABORATORIO CLINICO - INTERLAB S. A. (C)	7/1/2011	N/A	N/A
INTERNATIONAL AIR TRANSPORT A	AEROPORT 33, P.O.BOX 416			CURACAO			ANTILLES	COUNTERINDEMNITY AGREEMENT - IATA (C)	8/13/2003	N/A	8/13/2020

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Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
INTERNATIONAL BUSINESS LIMOU	CALLE LIMITE S/N P. I LAS FRONTERAS			MADRID			SPAIN	INTERNATIONAL BUSINESS LIMOUSINES, S.A.U (C)	10/1/2018	N/A	N/A
JAPAN TRANSOCEAN AIR	3-24 YAMASHITA-CHO, NAHA-SHI			OKINAWA		900 0027	JAPAN	MITA AGREEMENTS	N/A	N/A	N/A
JENNY FERNANDA LOPEZ TACO								CONTRATO DE SERVICIO DE ALIMENTACION - JENNY FERNANDA LOPEZ TACO (C)	11/29/2013	N/A	11/29/2020
JETBLUE AIRWAYS	ATTN: PRESIDENT OR GENERAL COUNSEL	2701 QUEENS PLAZA NORTH		LONG ISLAND CITY	NY	11101		STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
JFK INTERNATIONAL AIR TERMINAL LLC	TERMINAL 4 ROOM 161022 JOHN F KENNEDY			JAMAICA	NY	11430		AIRPORT AGREEMENTS - T4 IN JFK AIRPORT	N/A	N/A	N/A
JIMENEZ SALAS HAMILTON MICHAEL								TRANSPORTE TERRESTRE DE PERSONAL - JIMENEZ SALAS HAMILTON MICHAEL (C)	10/1/2015	N/A	N/A
KOREAN AIR	260 HANEUL GIL GANGSEO GU			SEOUL		157-712	KOREA	STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
LA SELVA LODGE								CONTRATO LA SELVA LODGE (C)	4/1/2020	N/A	12/31/2023
LACTEOS SAN ANTONIO CA	CARLOS TOSO S/N			CUENCA			ECUADOR	LACTEOS SAN ANTONIO (C)	6/24/2019	N/A	6/24/2021
LAI CHOW WONG	CLA. SAMANES 2 ETAPA MAZANA 217 SOL			GUAYAQUIL			ECUADOR	GALLETAS PARA CONTING (C)	1/15/2019	N/A	1/15/2021
LAN CARGO S.A.	AV DE LAS AMERICAS Y AV ISIDRO S/N			GUAYAQUIL			ECUADOR	SERVICIOS DE ASISTENCIA - LAN CARGO S.A. (C)	1/1/2010	N/A	1/1/2021
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 35698		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 36711		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 2892		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 29229		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 34626		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35230		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35231		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3535		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35697		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35698		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3663		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3671		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 36710		N/A	

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LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 36711		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 36712		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3770		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3772		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 37800		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 37801		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 37802		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 40590		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 40591		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4400		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4439		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4509		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4598		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4605		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4697		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5097		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5443		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 8166		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4383		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4439		N/A	

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Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4516		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4546		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4549		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4576		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4597		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4657		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4871		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5005		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5408		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5453		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5483		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5493		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5548		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5554		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5586		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5583		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5686		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5707		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5764		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5801		N/A	

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LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5818		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5859		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5929		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5965		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 6135		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 6183		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35317		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35321		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35322		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38478		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38479		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38461		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38459		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38764		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38467		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38474		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38482		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38771		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38468		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 7844		N/A	

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Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 7864		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 6286		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 26329		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5748		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5654		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5666		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 2585		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3280		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3772		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3779		N/A	
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 3772		N/A	
LATAM AIRLINES PERÚ S.A.	AVENIDA ANDRÉS REYES N°338, PISO 6			SAN ISIDRO			PERU	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 35698		N/A	
LATAM AIRLINES PERÚ S.A.	AVENIDA ANDRÉS REYES N°338, PISO 6			SAN ISIDRO			PERU	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 36711		N/A	
LATAM AIRLINES PERÚ S.A.	AVENIDA ANDRÉS REYES N°338, PISO 6			SAN ISIDRO			PERU	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35696		N/A	
LATAM AIRLINES PERÚ S.A.	AVENIDA ANDRÉS REYES N°338, PISO 6			SAN ISIDRO			PERU	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 40798		N/A	
LATAM AIRLINES PERÚ S.A.	AVENIDA ANDRÉS REYES N°338, PISO 6			SAN ISIDRO			PERU	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35318		N/A	
LATAM AIRLINES PERÚ S.A.	AVENIDA ANDRÉS REYES N°338, PISO 6			SAN ISIDRO			PERU	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 3772		N/A	
LATAMAIRLINES ECUADOR S.A	ATTN: INTERLINE BILLINGS	AV ORELLANA E11 - 28 Y AV CORUNA		QUITO			ECUADOR	SERVICIO DE CAPACITACION - AEROLANE LINEAS AA%REAS NACIONALES DEL ECUADOR S.A. (C)	1/2/2004	N/A	N/A
LATAMAIRLINES ECUADOR S.A	ATTN: INTERLINE BILLINGS	AV ORELLANA E11 - 28 Y AV CORUNA		QUITO			ECUADOR	CONTRATO DE PRESTACION DE SERVICIOS DE PROCESAMIENTO GESTION Y MANTENCION DE SISTEMAS COMERCIALES - AEROLANE, LINEAS AEREAS NACIONALES DEL ECUADOR S.A. (C)	1/1/2012	N/A	N/A
LAVANDERIA								AREA DE TRCONTRATO DE LAVANDERIA 2017 (C)	12/1/2017	N/A	11/30/2020

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LECOMEXSA & LOGISITC SERVIC	LORENZO DE GARAICOA 821 ENTRE V.M.			GUAYAQUIL			ECUADOR	LECOMEXSA (C)	8/3/2018	N/A	8/3/2020
LEONARDO TEODORO QUINDE LAV	ABDON CALDERON Y SANDIFORD. 346			GUAYAQUIL			ECUADOR	RENOVACION CONTRATO ICM SERV ELECTRICOS (C)	5/1/2019	N/A	3/1/2021
LINDE								CONVENIO CORPORATIVO LINDE, DESCUENTOS (C)	5/15/2019	N/A	4/1/2021
LINDE ECUADOR S.A.	KM ONCE Y MEDIO VIA DAULE S/N			QUITO			ECUADOR	CONTRATO DE SUMINISTRO DE GAS - LINDE ECUADOR S.A. (C)	5/21/2013	N/A	5/21/2020
LINDE GASES LTDA								SOLICITUD DE ADEMDUN - LINDE (C)	10/21/2019	N/A	10/31/2022
LINK DIGITAL DIGITALKN S.A.	AV. ORELLANA E11-160 Y WHYMPER			QUITO			ECUADOR	SOPORTE Y MANTENIMIENTO DE APPLICACIONES LOCALES (C)	1/20/2020	N/A	1/20/2022
LLORENTE & CUENCA ECUADOR S	AV. 12 DE OCTUBRE 1830 Y LUIS CORDE			QUITO			ECUADOR	LLORENTE CUENCA (C)	10/18/2019	N/A	10/18/2020
LOGIKARD								CONTRATO COMERCIAL CON CLIENTE LOGIKARD	10/1/2018	N/A	10/1/2019
LOGISTICA FERCAB SAS.	BRR SCHOOL HOUSE			SAN ANDRES ISLAND			COLOMBIA	SERVICIOS DE LOGISTICA - LOGISTICA FERCAB S.A.S. (C)	7/30/2014	N/A	7/30/2020
LOPEZ MENA SERVICIOS ADUANE	IGNACIO SAN MARIA OE330 Y NUNEZ DE.			QUITO			ECUADOR	CONTRATO DE SERVICIOS DE AGENCIA ADUANERA (C)	8/1/2019	N/A	7/31/2021
MALAYSIA AIRLINES	ATTN: AZYAN SYAHIRAH AHMAD SAZALI	EXECUTIVE	KUALA LUMPUR AIRPORT 47200 SUBANG					MITA AGREEMENTS	N/A	N/A	N/A
MANLIM MANTENIMIENTO Y LIMP	KM 2.5 AV. JUAN TANCA MARENGO SOLAR			GUAYAQUIL			ECUADOR	SERVICIOS DE LIMPIEZA Y MANTENIMIENTO - MANLIM MANTENIMIENTO Y LIMPIEZA S.A. (C)	1/1/2017	N/A	4/30/2020
MANTA								ALIMENTACION CONTINGENCIA MANTA (C)	11/1/2019	N/A	11/1/2021
MANUEL EXEQUIEL CASTRO DUQU	18 DE SEPTIEMBRE E3-15 Y PAEZ			QUITO			ECUADOR	CONTRATO DE SERVICIO DE ABASTECIMIENTO - MANUEL EXEQUIEL CASTRO DUQUE (C)	1/24/2019	N/A	1/23/2021
MANUEL MAXIMILIANO NARANJO I	AVE. AMAZONAS Y ROCA 477			QUITO			ECUADOR	CONTRATO MAX NARANJO (C)	3/15/2019	N/A	3/15/2021
MARCO PAEZ ALMEIDA	AV.10 DE AG. OE1-01 Y JOSO M. BORRE			GUAYAQUIL			ECUADOR	CONTRATO DE PRESTACION DE SERVICIO DE TRADUCCION - MARCO PAEZ ALMEIDA (C)	8/1/2016	N/A	8/1/2020
MARCO PAEZ ALMEIDA	AV.10 DE AG. OE1-01 Y JOSO M. BORRE			GUAYAQUIL			ECUADOR	MARCO PAEZ (C)	8/1/2018	N/A	8/1/2020
MAREAUTO S.A..	AV. DE LOS GRANADOS E11-26 Y AV. 6			QUITO			ECUADOR	CONTRATO ARRENDAMIENTO DE VEHICULOS A LARGO PLAZO - MAREAUTO S.A. (C)	2/15/2014	N/A	N/A
MAREAUTO S.A..	AV. DE LOS GRANADOS E11-26 Y AV. 6			QUITO			ECUADOR	CONTRATO ARRENDAMIENTO DE VEHICULOS - MAREAUTO S.A. (C)	1/30/2016	N/A	N/A
MARIA SUNTAXI								CONTRATO DE ARRENDAMIENTO - MARIA BLANCA SUNTAXI CUSHI (C)	6/2/2018	N/A	6/1/2020
MARSH LIMITED	ATTN: GENERAL COUNSEL	1 TOWER PLACE WEST	TOWER PLACE	LONDON		EC3R 5BU	UNITED KINGDOM	INSURANCE AGREEMENT	4/1/2020	N/A	N/A
MARSH LIMITED	ATTN: GENERAL COUNSEL	1 TOWER PLACE WEST	TOWER PLACE	LONDON		EC3R 5BU	UNITED KINGDOM	INSURANCE AGREEMENT	4/1/2020	N/A	N/A
MARURIDIGITAL CIA LTDA MARD								SERVICIO PLANIFICACION DIGITAL DE PUBLICIDAD - MARURI DIGITAL (C)	1/1/2016	N/A	1/1/2021
MAX EDUARDO ARIAS LARIOS								CONVENIO HOSPEDAJE - LA CASA DE HOSPEDAJE CAPITAN MAX (C)	8/15/2017	N/A	N/A
MC CANN ERICKSON ECUADOR PU	CUMBAYA / AV PAMPITE Y SIMON VA S/N			QUITO			ECUADOR	COMUNICACIONES INTERNAS (C)	7/26/2018	N/A	7/26/2020
MC COMUNICACIONES								CONTRATO CIVIL DE PRESTACION DE SERVICIOS TECNICOS ESPECIALIZADOS - MC COMUNICACIONES (C)	9/3/2014	N/A	N/A
MCDONALS								CONTRATO DE ALIMENTACION CONTING MC DONALS(C)	4/15/2019	N/A	4/14/2021
MEDICALVIP CIA.LTDA								DISPENSARIO MEDICALVIP QUITO (C)	1/15/2020	N/A	1/14/2022
MERCAPER MERCADO Y PERSONAL								CONTRATO DE SERVICIO DE ESTUDIO - MERCAPER SA (C)	1/1/2014	N/A	N/A

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MERCEDES DEL ROSARIO CORDOV	CATALINA ALDAZ N34-115 Y PORTUGAL			QUITO			ECUADOR	SERVICIO RELACIONES PUBLICAS- MC COMUNICACIONES (C)	9/3/2014	N/A	N/A
MERCEDES DEL ROSARIO CORDOV	CATALINA ALDAZ N34-115 Y PORTUGAL			QUITO			ECUADOR	SERVICIOS DE RELACIONES PUBLICAS (C)	10/18/2019	N/A	10/18/2020
MERPATI NUSANTARA AIRLINES	JALAN ANGKASA BLOK B-15, KAV 23			JAKARTA		10720	INDONESIA	MITA AGREEMENTS	N/A	N/A	N/A
NVERSION Y SERVICIOS DE LOS ANDES								SERVICIO LOCACION - INVERSION Y SERVICIOS DE LOS ANDES (C)	6/1/2013	N/A	N/A
OTECEL S.A.	AV.SIMON BOLIVAR S/N Y NAYON.			QUITO			ECUADOR	CONTRATO DE PRESTACION DE SERVICIOS DE ARRENDAMIENTO E INSTALACIONES DE BIENES Y EQUIPOS - OTECEL S.A (C)	12/15/2007	N/A	N/A
OTECEL S.A.	AV.SIMON BOLIVAR S/N Y NAYON.			QUITO			ECUADOR	OTECEL (C)	6/25/2018	N/A	7/25/2021
PACO COMERCIAL E INDUSTRIA	AV. COLON E480 Y AV. NUEVE DE OCTUB			GUAYAQUIL			ECUADOR	ADEMDUN PACO - LATAM TRAVEL (C)	3/1/2017	N/A	N/A
PA-CO COMERCIAL E INDUSTRIAL S.A.	AV. COLON E480 Y AV. NUEVE DE OCTUB			GUAYAQUIL			ECUADOR	ADEMDUN AMPLIACION DE CONTRATO CON PACCO (C)	5/8/2019	N/A	11/8/2020
PAILLACHO GOMEZ LENIN JAVIE	6 DE DICIEMBRE			QUITO			ECUADOR	CONTRATO DE PINTURA DE INTERIORES AERONAVES (C)	8/1/2019	N/A	8/1/2020
PASAJEROS INDIVIDUALES								CONVENIO ANDANDO TARIFAS PARA PASAJEROS INDIVIDUALES CRUCERO 2020 (C)	1/1/2020	N/A	12/31/2020
PEPSICO ALIMENTOS ECUADOR C	PANAMERICANA KM 7 1/2 JUAN DE SELIS			QUITO			ECUADOR	CONTRATO DE COMPRAVENTA DE PRODUCTOS ALIMENTICIOS- PEPSICO ALIMENTOS ECUADOR CIA LTDA. (C)	7/2/2015	N/A	7/2/2020
PERCREA CIA LTDA PERFIL CRE	CIRCUNVALACION SUR 813 E HIGUERAS			GUAYAQUIL			ECUADOR	SERVICIOS TECNICOS EN COMUNICACION Y MARKETING EN BTK Y TRADE - PERCREA (C)	1/1/2016	N/A	1/1/2021
PEREZ, BUSTAMANTE & PONCE	AV REPUBLICA DE EL SALVADOR 1082			QUITO			ECUADOR	CONTRATO DE SERVICIOS PROFESIONALES LEGALES - PEREZ, BUSTAMANTE Y ABOGADOS (C)	5/15/2020	N/A	12/31/2021
PLAGAS								CONTRATO PLAGAS (C)	6/11/2018	N/A	6/11/2020
PORTRANS S.A.	VIA AL PUERTO MARITIMO KM 3.5 AV. 2			GUAYAQUIL			ECUADOR	CONTRATO DE BODEGA Y DISTRIBUCION DE UNIFORMES LATAM - PORTTRANS S.A. (C)	1/10/2020	N/A	1/10/2022
PRICE WATERHOUSE & CO	CARRERA 7 156 80 P17			BOGOTA			COLOMBIA	(ATC) PWC EECC 2019 XLAR	2/10/2020	N/A	7/31/2020
PRODUCTOS SKSFARMS CIA. LTD	REINALDO FLORES E2-23 Y AURELIO GUE			QUITO			ECUADOR	CONTRATO DE SUMINISTRO CHOCOLATE PACARI (C)	8/19/2019	N/A	8/19/2021
PROMOTORA DE CAFE COLOMBIANO	CALLE 73 8 13			BOGOTA			COLOMBIA	ALIMENTACION CONTINGENCIA PROCAFE QUITO (C)	9/1/2018	N/A	6/30/2021
PROMOTORA ECUATORIANA DE CA	COREA NO. 126 Y AV. AMAZONAS	EDIFI		QUITO			ECUADOR	CONTRATO PROCAFECOL (C)	1/1/2019	N/A	12/31/2021
PUBLIPROMUEVE S.A.								PUBLIPROMUEVE S.A. (C)	7/31/2019	N/A	7/31/2020
PUNTONET S.A	AV AMAZONAS 4545 Y PEREIRA			QUITO			ECUADOR	SERVICIO PUNTO RED INTERNET - PUNTO NET S. A. (C)	3/27/2009	N/A	3/27/2020
PURE								CONVENIO PURE - LATAM (C)	1/1/2020	N/A	12/31/2020
QUANTUM S.A.	ISLA GENOVESA 201 Y ISLA FLOREANA.			QUITO			ECUADOR	CONTRATO QUANTUM (C)	1/25/2019	N/A	1/25/2021
QUANTUM S.A.	ISLA GENOVESA 201 Y ISLA FLOREANA.			QUITO			ECUADOR	CONTRATO QUANTUM (C)	1/25/2019	N/A	1/25/2021
QUITOTELCENTER S.A.	AV. NACIONES UNIDAS S/N Y AV. DE LO			QUITO			ECUADOR	CONTRATO PARA LA INTEGRACION EMPRESARIAL - QUITOTELCENTER S.A. (C)	1/1/2015	N/A	12/31/2024
RAUL VASCONEZ LIBERIO.	LA 35 AVA Y CHEMBERS.			GUAYAQUIL			ECUADOR	ADENDUM RAUL VASCONEZ	11/27/2019	N/A	11/27/2021
REFRESCOS SIN GAS S.A. RE.S	VIA A DAULE KM 6.5 AV. PRINCIPALS/			GUAYAQUIL			ECUADOR	CONTRATO DE SUMINISTRO DE AGUA - APV (C)	8/24/2019	N/A	8/24/2021
RESTAURANTE OLIMPICO SAC								SERVICIO DE ALIMENTACION FUNCIONARIOS - RESTAURANTE OLIMPICO SAC (C)	1/28/2016	N/A	1/28/2021
RETAIL IN MOTION LATIN AMER	AV. JAVIER PRADO OESTE NRO. 795.			MAGDALEN A DEL MAR			PERU	CONTRATO BOB ECUADOR - RIM	7/12/2017	N/A	1/11/2023
ROYAL SECURITY								INSTALACION DE EQUIPO DEACCESO VEHICULAR-ROYAL SECURITY (C)	11/19/2014	N/A	11/19/2019

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RP&C ABOGADOS CIA. LTDA.	AV.AMAZONAS N35-17 Y JUAN PABLO SAE			QUITO			ECUADOR	SERVICIO ASESORIA Y PATROCINIO ANTE S. RENTAS - RP Y C ABOGADOS (C)	1/4/2016	N/A	N/A
SACHA								CONTRATO SACHA (C)	4/1/2020	N/A	12/31/2024
SEGUNDO MIGUEL GUACHAMIN PI	CALLE B 59 Y PASAJE SIETE.			QUITO			ECUADOR	CONTRATO DE PRESTACION DE SERVICIO - GUACHAMIN PILLAJO SEGUNDO MIGUEL (C)	1/1/2019	N/A	1/1/2021
SEGUNDO MIGUEL GUACHAMIN PILLAJO	CALLE B 59 Y PASAJE SIETE.			QUITO			ECUADOR	ADENDUM CONTRATO MIGULE GUACHAMIN (C)	1/1/2019	N/A	1/1/2021
SEGURIDAD PRIVADA ACTIVE	AV MIGUEL H ALCIVAR S/N Y AV FRA			GUAYAQUIL			ECUADOR	ADEDUM SEGURIDAD ASC - REDUCCION DE TARIFAS 2020 (C)	1/1/2020	N/A	N/A
SEGURIDAD PRIVADA ACTIVE	AV. MIGUEL H. ALCIVAR S/N Y AV. FRA			GUAYAQUIL			ECUADOR	ADEMDUN ASC- ETR OCC LOH (C)	1/1/2020	N/A	N/A
SEGURIDAD PRIVADA ACTIVE	AV. MIGUEL H. ALCIVAR S/N Y AV. FRA			GUAYAQUIL			ECUADOR	ADEMDUN ASC - LATAM TRAVEL (C)	1/1/2020	N/A	N/A
SEGURIDAD PRIVADA ACTIVE SE	AV. MIGUEL H. ALCIVAR S/N Y AV. FRA			GUAYAQUIL			ECUADOR	ADENDA 5 - CONTRATO SEGURIDAD LAN ECUADOR (C)	3/1/2019	N/A	2/29/2020
SEGURIDAD PRIVADA ACTIVE SE	AV. MIGUEL H. ALCIVAR S/N Y AV. FRA			GUAYAQUIL			ECUADOR	ADENDUM ASC TARIFA (C)	4/1/2019	N/A	11/1/2019
SEGURIDAD PRIVADA ACTIVE SE	AV. MIGUEL H. ALCIVAR S/N Y AV. FRA			GUAYAQUIL			ECUADOR	ADENDEUM ASC MANTA (C)	10/23/2019	N/A	10/23/2021
SERIES TIP TOP								CONVENIO SERIES TIP TOP 2020 (C)	1/1/2020	N/A	12/31/2020
SERVICIOS DEL ECUADOR SEREC	AV. ORELLANA Y AV. NUEVE DE O E4-44			GUAYAQUIL			ECUADOR	CONTRATO DE SUMINISTRO DE LIMPIEZA (C)	5/1/2019	N/A	5/1/2021
SERVICIOS DEL ECUADOR SEREC	AV. ORELLANA Y AV. NUEVE DE O E4-44			GUAYAQUIL			ECUADOR	ADEMDUN SEREC -LATAM TRAVEL (C)	1/1/2020	N/A	N/A
SERVICIOS WFSE ECUADOR C.L.	FRANCISCO DE PINSHA S12-252 Y VIA L			QUITO			ECUADOR	SERVICIOS WFSE ECUADOR CL	2/2/2018	N/A	2/21/2020
SERVIPALLET S.A.								CONTRATO DE PRESTACION DE SERVICIOS TRASLADO - SERVIPALLET S.A. (C)	5/1/2009	N/A	4/30/2020
SETEL TV								SETEL TV POR CABLE	4/1/2018	N/A	4/1/2022
SETURNA SERVICIOS TURISTICO	ALBORADA X ETAPA MZ 103 V 19			GUAYAQUIL			ECUADOR	CONTRATO DE TRANSPORTE POR CONTINGENCIA EN GYE(C)	4/2/2019	N/A	4/2/2021
SHEMLON QUITO								ALIMENTACION CONTINGENCIA SHEMLON QUITO (C)	9/1/2018	N/A	6/30/2021
SHEMLON S.A	JOAQUIN ORRANTIA S/N Y JUAN TANCA M			GUAYAQUIL			ECUADOR	ALIMENTACION CONTINGE GYE SHEMLON (C)	1/1/2019	N/A	12/31/2021
SILVERBERG, GOLDMAN & BIKOF	1101 30 STREET, N.W.	SUITE 120		WASHINGT	ON	DC	20007	SERVICIOS PROFESIONALES DE ASESORIA JURIDICA - SILVERBERG GOLDMAN LLP (C)	11/23/2016	N/A	N/A
SINGAPORE AIRLINES	AIRLINE HOUSE 25 AIRLINE RD			SINGAPORE		819829	SINGAPORE	MITA AGREEMENTS	N/A	N/A	N/A
SIPSE SIPSE ECUADOR CIA LTD	AV. AMAZONAS N39-169 Y GASPAR DE VI			QUITO			ECUADOR	ALQULLER PANTALLAS (C)	1/1/2019	N/A	1/1/2022
SITCOBTECNO CIA. LTDA..								SOPORTE INFORMATICO PARA GESTION TELEFONICA - SITCOBTECNO (C)	5/1/2014	N/A	5/1/2020
SKYHOP GLOBAL LLC								GROUND TRANSPORTATION SERVICES - SKYHOP GLOBAL LLC (C)	8/1/2016	N/A	N/A
SL-BACK OFFICE SERVICES S.A	URB LA GARZOTA SOLAR 7			GUAYAQUIL			ECUADOR	ADEMDUN DE SERVICIOS S.L. BACK OFFICE. ENLACE (C)	7/1/2018	N/A	12/31/2020
SL-BACK OFFICE SERVICES S.A	URB LA GARZOTA SOLAR 7			GUAYAQUIL			ECUADOR	ADEMDUN ENLACE 2020 (C)	1/1/2020	N/A	6/30/2020
SOCIEDAD OPERADORA HOTELERA	AVENIDA PRESIDENTE KENNEDY 172 1727			VITACURA			CHILE	CONTRATO HOTEL KENENDY SCL - LA, XL, 4M (C)	12/1/2019	N/A	11/30/2022
SOUNDING BOARDS S.A. SOBOSA	DE LAS GOLONDRINAS #137 DE LAS ALON			QUITO			ECUADOR	SOUNDING BOARDS (C)	7/2/2018	N/A	7/2/2020
SPIRIT AIRLINES	2800 EXECUTIVE WAY #6542			MIRAMAR	FL	33025		STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
SUMESA S.A.								SUMESA S.A (C)	5/9/2019	N/A	5/31/2021
SUSHICORP S.A.	AV INTEROCOANICA S/N Y Y FRANCISCO			QUITO			ECUADOR	CONTRATO DE ALIMENTACION CONTING UIO KOBE (C)	9/1/2018	N/A	8/30/2021
SWISS INTERNATIONAL AIR LINES	ATTN: CEDRIC BUTTERLIN	ADVANCED EXPERT INTERLINE ACCOUNTING	P.O. BOX CH- 4002	LAS CONDES			CHILE	MITA AGREEMENTS	N/A	N/A	N/A
TALMA								ADENDA CONTRATO TALMA ECUADOR (C)	11/30/2019	N/A	11/30/2023

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
TALMA ECUADOR SERVICIOS AEROPORT	VIA ALPACHACA QUITO	PICHINCHA		QUITO			ECUADOR	CONTRATO ASEO MANTENIMIENTO ECUADOR (C)	12/2/2019	N/A	11/30/2022
TAM LINHAS AEREAS SA	AERO INTERNAC DE BRASILIA SN			BRASILIA			BRAZIL	FC_LATAM_GROUP (F)	9/20/2018	N/A	12/31/2025
TAM LINHAS AEREAS SA	AERO INTERNAC DE BRASILIA SN			BRASILIA			BRAZIL	FC_LAN_EQUADOR (F)	9/20/2018	N/A	12/31/2025
TAME	AV. AMAZONAS N24-260 Y AV. COLON. EDIFICIO TAME			QUITO			ECUADOR	MITA AGREEMENTS	N/A	N/A	N/A
TAME	AV. AMAZONAS N24-260 Y AV. COLON. EDIFICIO TAME			QUITO			ECUADOR	PROTECTION AGREEMENT	N/A	N/A	N/A
TCL	RUA DEZESSEIS DE MARCO 80. 80			PETROPOLIS			BRAZIL	CONTRATO LATAM TRAVEL - TCL (C)	12/1/2018	N/A	12/31/2020
TECHNOSIGNATURE ECUADOR DE FACTURAC	TOMAS CHARIOVE N49-04 Y MANUEL VALD			QUITO			ECUADOR	CONTRATO RECEPCION DOC ELECTRONICOS ECUADOR	2/13/2017	N/A	2/12/2021
TELCONET S.A.	AV. LUIS ORRANTIA SOLAR 21 Y AV. VI			GUAYAQUIL			ECUADOR	SERVICIOS DE INTERNET - TELCONET S.A. (C)	5/2/2016	N/A	5/2/2020
TELEFONICA TARIFA PRIVADA								CONVENIO TELEFONICA TARIFA PRIVADA 2020 (C)	1/1/2020	N/A	12/31/2020
TERMICARGA AEROPUERTO BALTRA								CONTRATO TERMICARGA AEROPUERTO BALTRA (C)	8/1/2019	N/A	8/1/2020
TERMINAL AEROPORTUARIA DE G	AV DE LAS AMERICAS S/N Y AV I AYORA			GUAYAQUIL			ECUADOR	SERVICIO DE ESPACIOS PUBLICITARIOS - TAGSA (C)	1/1/2015	N/A	1/1/2021
TERMINAL AEROPORTUARIA DE G	AV DE LAS AMERICAS S/N Y AV I AYORA			GUAYAQUIL			ECUADOR	CARTA DEVOLUCION TAGSA (C)	10/1/2018	N/A	9/30/2021
TERMINAL DE CARGAS DEL ECUA	AV DE LAS AMERICAS SN Y AV. ISIDRO			GUAYAQUIL			ECUADOR	CESION DE CONTRATO DE PRESTACION DE SERVICIOS - TERMINAL DE CARGA DEL ECUADOR S.A TERMICARGA (C)	7/4/2017	N/A	N/A
TERRAFERTIL S.A.	PRINCIPALS/N	VIA A LAGUNA DE MOJA		QUITO			ECUADOR	CONTRATO DE ALIMENTOS APV - TERRAFERTIL (C)	8/22/2019	N/A	8/22/2021
THAI AIRWAYS INTERNATIONAL	ATTN: INWARD CONTROL NP	89 VIBHAVADI RANGSIT ROAD		BANGKOK			THAILAND	MITA AGREEMENTS	N/A	N/A	N/A
TIERRA DE FUEGO	AMAZONAS 23-23 Y VEINTIMILLA			QUITO			ECUADOR	CONVENIO TIERRA DE FUEGO 2020 (C)	1/1/2020	N/A	12/31/2020
TIGER AIRWAYS AUSTRALIA	PO BOX 2101, GLADSTONE PARK			MELBOURN E	VIC	3043	AUSTRALIA	STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
TOP LABORAL RECURSOS HUMANO	NUNEZ DE VELA NO.34-14 Y AV. ATAHUA			QUITO			ECUADOR	ADENDUM MANPOWER (C)	3/15/2019	N/A	8/31/2020
TOP LABORAL RECURSOS HUMANO	NUNEZ DE VELA NO.34-14 Y AV. ATAHUA			QUITO			ECUADOR	NEUVO CONTRATO MANPOWER ECUADOR (C)	10/31/2019	N/A	1/1/2022
TOUR OPERADOR GALAQUIWI								CONVENIO TOUR OPERADOR GALAQUIWI (C)	1/1/2020	N/A	12/31/2020
TRANSOCEANICA CIA LTDA.	MALECON 1401 E ILLINGWORTH P.O. BOX			GUAYAQUIL			ECUADOR	DESPACHO OPERACIONAL LA GYE - TRANSOCEANICA CIA LTDA (C)	3/1/2004	N/A	N/A
TRANSOCEANICA CIA LTDA.	MALECON 1401 E ILLINGWORTH P.O. BOX			GUAYAQUIL			ECUADOR	DESPACHO OPERACIONAL LA UIO - TRANSOCEANICA CIA LTDA (C)	4/26/2012	N/A	N/A
TRANSOCEANICA CIA LTDA.	MALECON 1401 E ILLINGWORTH P.O. BOX			GUAYAQUIL			ECUADOR	SERVICIO DESPACHO OPERACIONAL - TRANSOCEANICA CIA LTDA. (C)	4/26/2012	N/A	N/A
TRANSPORTADORA ECUATORIANA	AV LA PRENSA 3558			QUITO			ECUADOR	SERVICIOS DE CUSTODIA ARMADA - TRANSPORTADORA ECUATORIANA DE VALORES TEVCOL CIA. LTDA. (C)	4/1/2009	N/A	4/1/2020
TRANSPORTADORA ECUATORIANA	AV LA PRENSA 3558			QUITO			ECUADOR	TEVCOL (C)	7/1/2019	N/A	7/1/2020
TRANSPORTE AEREO S.A.	AVENIDA PRESIDENTE RIESCO 5711			SANTIAGO			CHILE	SERVICIOS DE ASISTENCIA - TRANSPORTE AEREO S.A. (C)	4/1/2009	N/A	4/1/2020
TRANSPORTE AÉREO S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 2872		N/A	
TRANSPORTE AÉREO S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 2864		N/A	

In re LATAM Airlines Ecuador S.A.
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Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
TRANSPORTE AÉREO S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 3772		N/A	
TRANSSKY	MALECON SIMON BOLIVAR 1401			GUAYAQUIL			ECUADOR	TRANSSKY	1/1/2018	N/A	1/1/2022
TRANSSKY S.A..	MALECON SIMON BOLIVAR 1401			GUAYAQUIL			ECUADOR	CONTRATO DE PRESTACION DE SERVICIO DE COURRIER - TRANSSKY S.A. (C)	3/4/2017	N/A	3/4/2020
TRIANGLE SERVICES INC	10-63 JACKSON AVE	GROUND FLOOR		NEW YORK	NY	11101		WHEELCHAIR SERVICES - TRIANGLE SERVICES OF FLORIDA INC (C)	5/1/2015	N/A	N/A
TRUPPEL GUALTERIO	AV. CALLAO 875 PISO 4 G			CAPITAL FEDERAL			ARGENTINA	(ATC) CARTA OFERTA GUALTERIO TRUPPEL	1/1/2018	N/A	N/A
UNIVERSIDAD TECNICA DE MANABI								CONVENIO UNIVERSIDAD TECNICA DE MANABI (C)	4/1/2020	N/A	4/30/2021
UPFRONT								CONVENIO DESCUENTOS UPFRONT (C)	6/30/2019	N/A	6/30/2021
URIA MENENDEZ ABOGADOS SLP.				BURLINGA ME	CA	94010		CONTRATO DE SERVICIOS DE ABOGADOS - URIA Y MENENDEZ (C)	2/27/2004	N/A	N/A
VIRGIN AMERICA	555 AIRPORT BLVD			PARQUE DE NEGOCIOS MAS BLAU IIPLA DE L'ESTANY	508820 EL PRAT DE LLOBREGAT		BARCELONA	MITA AGREEMENTS	N/A	N/A	N/A
VUELING AIRLINES	NICK ASHTON						SPAIN	MITA AGREEMENTS	N/A	N/A	N/A
WEST JET	22 AERIAL PLACE NE			CALGARY		T2E 3J1	CANADA	MITA AGREEMENTS	N/A	N/A	N/A
WEST JET	22 AERIAL PLACE NE			CALGARY		T2E 3J1	CANADA	STAFF TRAVEL AGREEMENTS	N/A	N/A	N/A
XAVIER FLORES ZAPATA.	FCO. DALMAU LOTE 6 Y CALLE 2.			QUITO			ECUADOR	CONTRATO DE VENTA INTALACION MANTENIMIENTO Y REPARACION - XAVIER ALFONSO FLORES ZAPATA (C)	1/1/2015	N/A	1/1/2022
XEROX DEL ECUADOR S.A.	JUAN PABLO SANZ 3623 Y AV.AMAZONAS			QUITO			ECUADOR	ADENDA XEROX (C)	6/30/2017	N/A	6/30/2022

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11257

Check if this is an
amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

Name

Mailing Address

Name

Check all schedules
that apply:

2.1 **See Attached
Schedule H**

D _____
 E/F _____
 G _____

Name of Codebtor	Address1	Address2	City	State	Zip	Country	Name of Creditor	Applicable Schedule (D, E/G, G)
LAN ARGENTINA S.A.	AV. COSTANERA RAFAEL OBLIGADO Y JERÓNIMO SALGUERO SIN NÚMERO	PREDIO DE COSTA SALGUERO PARK, C.A.B.A.	CABA			ARGENTINA	CONSUMIDORES LIBRES COOP. LTDA, LITIGATION)	F
TAM S.A.	RUA VERBO DIVINO, 2001, 4º ANDAR, CJ 41, SÃO PAULO/SP		SAO PAULO			BRAZIL	CONSUMIDORES LIBRES COOP. LTDA, LITIGATION)	F
TRANSPORTES AÉREOS DEL MERCOSUR S.A.	EDIFICIO TORRE DE LAS AMÉRICAS	AV RCA ARGENTINA Y AV MCAL LÓPEZ, PISO 8 OFICINAS A Y B	ASUNCIÓN			PARAGUAY	CONSUMIDORES LIBRES COOP. LTDA, LITIGATION)	F

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

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Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2020

X /s/ Ramiro Alfonsín Balza

Signature of individual signing on behalf of debtor

Ramiro Alfonsín Balza

Printed name

Chief Financial Officer

Position or relationship to debtor